## Anna Liisa Westman & Taina Hiltunen (Eds.)

## LOCAL DECISION MAKING



Articles from Poland, Czech Republic and Finland

North Karelia University of Applied Sciences

# NORTH KARELIA UNIVERSITY OF APPLIED SCIENCES $${\rm B}{\rm :}41$$

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Anna Liisa Westman & Taina Hiltunen (Eds.)

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#### Forewords

In relation to the current policies of the European Union, there are a number of educational activities focusing on internationalisation. An example of this includes the course "IP-Programme Local Decision Making", arranged in Rotterdam, the Netherlands on April 16<sup>th</sup> – 27<sup>th</sup> 2012. This intensive programme was based on collaboration between 7 seven universities including 35 students and 13 lecturers. Today, local decision making is facing major challenges in the member states of the European Union. For this reason, the IP-course on Local Decision Making was a very relevant topic for European students and their lecturers.

The curriculum designed for the course was based on the students' investigations before entering to Rotterdam. During the two-week intensive course, the students worked in multinational groups, focusing on studies conducted of their own municipalities. All students shared their knowledge on the local government, municipalities, and local decision making from different viewpoints, such as social services and health care, youth work, media, poverty, city planning, extremism and safety and security. This book provides five view of local decision making from Poland, Czech Republic and Finland. However, this only covers a small part of the entire results of the IP-programme. This course and the preparations for it widened the range of opportunities to develop international co-operation. Nevertheless, internationalisation is continuous process. The aim of this book is to continue the discussion of international co-operation between municipalities, educational organisations and the staff in these organisations. With this book, we would like to provide some aspects of understanding the work of European municipalities.

Without mentioning any names, we would like to thank all our marvellous students and lecturers as well as the staff of the INHOLLAND University of Applied Sciences, who participated in the IP-course on Local Decision Making. Without all of you, this book would have never become a reality You created an inspiring atmosphere for producing this book. Especially we would like to thank our Polish and Czech colleagues and friends who co-operated with us in the production phase of this book.

Joensuu 30.11.2012 Anna Liisa Westman & Taina Hiltunen

#### Introduction

The "Local Decision Making" book consists of articles concerning the civil society and local decision making on global and local level. This book underlines the development of the civil society, cleavages in local politics, welfare of the residents in municipalities, social services and health care, and extremism in three municipalities: Brno in Czech Republic, Lodz in Poland and Joensuu in Finland.

In this book, Edyta Pietrazak discusses the reflection of the civil society and public life in the context of European democracy and global world. She argues that the political system is a network of many relations between people, public and private organisations, social and non-governmental organisations. In his article Stanislav Balik discusses the concept of cleavages in local politics. Anna Liisa Westman discusses changes in welfare in the context of Nordic Countries and the Global World. The article of Andrea Smolková, Tereza Režňáková, Barbora Bodnárová, Jakub Kmeť and Monika Dvořáková discusses extremism in Czech Republic, with the focus on identification of the main actors and processes when combating against extremism. Niina Härkänen, Taina Hiltunen, Tuuli Laakkonen, Ville Rusanen, Jonathan Slant and Sonja Sorsa have studied social services and health care in their article. They discuss problems with producing and opportunities to produce welfare services within a municipality. They also point out the meaning of welfare services from the viewpoint of the residents in municipalities.

All in all, this book shares stories of the work and decision making processes of municipalities. We hope that this book provides its readers with perspectives on local decision making.

Joensuu 24.11.2012 Anna Liisa Westman & Taina Hiltunen



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The public, the private and the sphere in – between: contemporary interpretations of the civil society

The reflection on the civil society and public life has been always present within the European democracy. The ethos of citizenship emerged in the Ancient Times and since then has been always present although modified by the political thought development. The critical moment for the civic ideas' advance was in Enlightenment area during which, due to the emancipation and egalitarianism processes, civilians' status changed. It was at that time that the nowadays definition of civic society was created.



#### Genesis of citizenship and the division into private and public spheres

The division of social and political reality into public and private spheres started in Ancient Athens (Pietrzak 2008, 107). The public sphere that was modeled through citizens' discussions and arguments was independent from the ruling governments or current policies. Hanna Arendt in *Human Condition* claims that in Ancient Greece there were two ways of understanding what public was. Public was everything that could have been seen, heard and understood by everybody. Public was also everything that was creating the existing world, it was called *koinon*. On the other hand, in the private sphere the human being was: part of nature, a thing, a barbarian, a slave or a woman. A man could gain his identity only in the public sphere and by participating in it; he could become a citizen who was granted rights and respect of others (Arendt 2000, 30).

We can say that the citizenship started by *polis* inhabitants' engagement in the processes of law creation and governance. Only men who came from Athens could take part in civic life, which consisted of speaking and voting at the community meeting, making expenditure decisions covered by the money from state budget, and deciding about going into war (Roszak 2009, 60-61). They were able to do it no matter from which socio –economic group they were coming or how educated they were. The citizenship made them equal in eyes of law (Bokajło 2009, 670); the right that did not have women, children, slaves or foreigners.

It was different in Antic Rome where one could become a citizen through: being born into a Roman family that had citizenship, settling down in Rome, being awarded it or buying it. Citizenship holders had many privileges. A citizen had full legal capacity which meant that he could sign different kinds of contracts, rise all sorts of complaints to courts as well as run for different kind of public or/and legal offices, for example: military service, voting at the meetings, ability to make last wills, and right to private property. Furthermore, a citizen was exempted from paying taxes. Women and children hold so-called "semi-citizenship" which meant that they did not have any power to affect the public issues or those who defined her role in family; as "semi-citizen" women had to obey their husbands or fathers (Bokajło 2009, 680).



According to Arendt, political behavior in Greek *polis* was related to speaking and acting, and private way of acting was connected to silence, suffering, violence and love. Home (*oikia*) was an obscure place, hidden from the eyes of others and full of passion. At the same time, political arena was seen as a place full of light in which values such as freedom, common good, justice and equality were important. Human presence in the public sphere was then a way of running away from everyday life into culture. Greeks could not imagine their lives without the state and the public part of their lives, and saw the ones who lived outside of it as barbarians (Sroda 2003, 33).

Arendt underlines the fact that Ancient Greeks did not have a concept of social sphere. There were only private and public, which meant political, parts in their lives. Nowadays when we use the word "privacy" we do not mean "deprivation" (for Ancient Greeks a person who only had private life was either a slave who was not allowed to take part in public life or a barbarian who hadn't established it; summarizing, for them, this kind o person was only partially a human being) because of the influence of neoclassical individualism. Modern concept of privacy is contrasted with the idea of social life, not like in Ancient Greece with political one. In other words, contemporary privacy was discovered as contrary to social rather than political sphere of life (Arendt 2000, 44-46).

According to Aristotle politics was a science that taught about good and just life so, naturally, it was connected to ethics through customs and legal acts. Politics, legality, and morality were separated as different concepts only in modern times. It was seen as an establishment of a freedom and severity's process. This Enlighten basis can be seen in complete trust in scientific reasoning that was believed to guarantee freedom. The first who started this trend was Thomas Hobbes who stated that science should be technical so that it would bring the most benefits to everybody. For Hobbes human happiness could be achieved only through the connection to the machines' power and state's technical administration strength. On the other hand, for Aristotle, political praxis did not have anything in common with techne which he understood as a skillful creation of art works or/and accurate problem solving (Dybel & Wróbel 2008, 159-160).



The transition from Aristotle's Politics to Hobbes' Levia than did not happen over day, it was a process that took time. In the Middle Ages, the public sphere nearly disappeared. The activities typical for Ancient Times' public life was incorporated into the monasteries' life and social life was standardized. The state was under the supervision of the private power ruled by the feudal society's norms. The importance of individual human being and private sphere of life was also growing because of the growing role of Catholicism; each individual sole became important. Saint Augustine also made the private sphere more important in his work The Confessions. By writing a biography, he made a point of showing his life as a life of an individual (Sroda 2003, 42). He separated acting in private internal sphere from public external one.

St. Thomas Aquinas' social philosophy also had an important influence on the European political paradigm. On one hand, St. Thomas referred to the Aristotle's tradition where the state was created in order to give citizens better lives, help them survive and act accordingly, but, on the other hand, he understood that the state was not only a political community - civitas, but also social one – societas. According to Aristotle the tension laid between home (oikos) and state (polis), and because of it oikodepsot's ruling was seen as an exclusive power of one person, here a monarchy, while ruling of polis was related to ruling of free people who had the same rights, here politea. For St. Thomas a prince ruling a state was like a father – pater familiae. The opposition between oikos and polis was reduced to a common denominator – societas which was, however, interpreted as a patriarchal family order; this for Aristotle was apolitical.

If we look from a historical perspective oikos and polis were opposites in Aristotle's works while in Stoics' they were hard to distinguish, and in Christian theologians' works the concept oikos became central and included parts that before had been reserved for polis (Sroda 2003, 161).

The modern society's structure, here civic society, was first introduced by Hegel. This new category presented something new on the political arena which was not a community identified by a state polis or societas, or Roman res publica; it was neither family nor ethical or military community.



The division between family and state, and creation of a third sphere – civic society – was first noted in Hegel's Philosophy of Law (Hegel 1969, 182). At the time that civic society concept appeared the clear division between civitas and societas civilis was established creating economical and political poles of social life. The traditional social organisms that used to function within the state, family, and society apparatus also were ethically destroyed at that time. From then on the civic society has played the role of the mediator, broker, or liaison. At the same time appeared a dream of going back to the times when there had been an ethical political and legal integrity and a fear of authoritarian forms of governments (Dybel & Wróbel 2008, 158-159).

When we talk about civic society, we cannot forget that state and family are interconnected with it or even depend from it, and are not an alternative for it. The concept of civic society combines the human's fears of power depraved by pathology and the dream of a community that allows one to forget the individuals' loneliness. That's why we can say that the idea of a civic society was created at the same time as the concept of an individual (Dybel & Wróbel 2008, 158-159) and as Jürgen Habermas writes it could be only created in a free country, by free people who had their own opinions about the surrounding them world and who had the courage to share them in public (Habermas 1990).

#### Contemporary interpretations of the private – public spheres' division

There are two positions in the contemporary political thought related to public and private spheres' functioning (Pietrzak 2008, 109).

The first position is based on an argument that in the contemporary society all areas of social activities have been influence by politics, and that the private sphere has nearly disappeared. Politics has moved from the elites towards local communities and as a result, it has influenced all sectors of life: economics, culture, professional world, religious and family lives. Greater political influence means, in this case, making the human interacting more publicly (Buksiński 1993, 67-97). Michel Foucault talks about a permanent presence of power in human life and that it cannot be avoided. All public institutions have this influence and because of it, they penetrate



all human interactions, control and limit individuals' behaviors. It is thanks to the institutions that human beings are disciplined and the social norms are obeyed. Observation, grading, punishment and examine are used in the individuals' disciplinary process – all of it is well known in Western culture. There is no room for privacy or doing what one wishes in this kind of society (Foucault 1993). Richard Rorty identifies public sphere with political one, and public – private division is a topic always discussed by him. The very division of public vs. private has a political character. The areas are decided in a non-natural way. Private sphere is dedicated to freedom and liberties, there are no rational rules, and one does not have to behave pragmatically there, but is allowed to live without obeying moral standards or responsibilities. Poets, philosophers, artists, intellectuals or eccentrics form part of this sphere; they are called ironists by Rorty. Another characteristics of this area is the fact that it is here where new ideas, projects of changes and new interpretations are made. The responsibility and power are not present in it. On the other hand, the public sphere is full of commitments and one has to behave there in a rational matter, according to moral standards. It is also, where one is responsible for others. Politicians, reformers, producers, economists and workers form part of this sphere. People in it seek power (Buksiński 1993, 67-97). According to Rorty, private sphere is more important than public one because the creative abilities, typical for private sphere's representatives, are used in the public sphere. Without the private sphere, the changes in public one would not be possible. On the other hand, the public sphere functions perfectly fine without the private sphere's representatives so they are necessary and not necessary at the same time

The second position is mostly related to liberalism. In liberal philosophy, the public – private division is of great importance. The liberal - utilitarian system is based on private needs.

The political power's role is to fulfill these needs. As John Stuart Mill notices, private actions are only connected to the ones that act, they guarantee the freedom of individuals. The public actions, on the other hand, are directed towards others and are imposed from the outsider (Buksiński 1993, 179). That is why in liberal system both religion and morality have been classified as part of private sphere. Due to the same



reason a liberal states only allow or forbidden their citizens certain actions, but do not define what is right and what is wrong because that would be an ideology then. It causes two things. First of all, because of this classification, the social morality weakens and law becomes the only allowed form of social norms. Second of all, the religion becomes less important because it cannot be publicly celebrated (Buksiński 1993, 180).

The contemporary neoliberal theories keep the public – private division. The public sphere is defined by the political actions and applicable laws. Religious and philosophical beliefs, individuals' opinions, social ideas, ethical and moral norms are part of the private sphere. What should be classified as public and what as private is decided by the arguments that have been used publicly and by their influence on the accepted social order and rules. John Rawls in his Theory of Justice (Rawls 1994) shows different arguments in order to justify the public and private spheres' division. According to him, only those elements that help peace and unity, and that are decided in a rational way can be part of the public area. Moral, religious, and sexual norms are not part of it because there is no possibility of achieving rational consensus in reaching them. They are reason for social tensions and conflicts and that is why they should be excluded from the public sphere. In Rawls' opinion, neoliberalism is not based on any specific philosophical doctrine, but on universal ideas and values that can be rationally defended in public forum what cannot be said about religious dogmas or moral rules. The second argument shows that ethical goods are less valuable comparing to political ones. Commitment to freedom, liberalism and ideological neutrality is more important than religious, ethical, or/and metaphysical beliefs, and citizens prefer democracy to religion or morality (Rawls 1998, 3).

No matter which of the above opinions we choose we can say that issues that form part of the public sphere are defined as important to state's politics and the country's population. On the other hand, issues like: religious beliefs, family life or entrepreneurial activity, which are part of the private sphere, do not have political importance. They belong to the individuals' lives and their rights. Issues that belong to the public area have formal and legal characteristics and should be based on rules that could be accepted by all "logically thinking" citizens. Majority of



the basic principles of social justice has been based on these rules. These principles should be used by the state while working with its citizens and they should be used as a basis for the constitutional and the legal framework of a democratic and parliamentary state (Dybel & Wróbel 2008, 271). We can see here the close relation between traditional liberal thought and the beginning of a democratic parliamentary state. That is why authors that questioned constitutional basis of a state, for ex ample Marks or Smits, centered their ideas in opposition to this tradition. They also criticized the very division between private and public spheres.

#### Contemporary criticism of the public – private division

The cotemporary criticism of the dichotomy of private – public is done from two perspectives (Dybel & Wróbel 2008, 271). Fist of them is related to changes that took place in the centers of powers and in the societies in modern democratic states due to which both spheres have gained new definitions. It is mainly connected to the changes like the emergence of late capitalistic consumer societies which have led to: new divisions, a greater role of mass media in the process of shaping public opinion, new forms of communication, new ways of gaining more votes, changes in power execution and global processes. The second perspective is related to immanent constrains of liberal and democratic order. It turns out that civilizations' transformations lead to our dichotomy's relativization, but, on the other hand, try to establish completely new shape of the public sphere while marginalizes the private one. The common critical orientation is the connection with "antimetaphisical" traditions in contemporary philosophy and rejection of currently established personal understanding of subjectivity (Dybel & Wróbel 2008, 277).

Structuralism criticism of the private – public is related to the new language theories that break up with its current ideological and psychological interpretations. The main issue here is the division between lange and parole that was made by Ferdinand de Saussure as well as granting the ontological primacy to the significance level over the level of marked in language. The concept of language formed within structuralism tradition is defined as system of differences between the significance lang, which takes place during a ll speaking actions and human activities, and parole



that implies individual human personality degradation which, here, means the private sphere. An individual that communicates chooses his words, but the way of speaking is generated by "language system" and is included in its universal rules. There is no point then in talking about subject individualistic psychology that goes to Cartesian cogito that leads to disappearance of the public – private division.

Postmodernists, like Jean - Franciois Lyotard, Jean Baudrillard, or Zygmunt Bauman, emphasize in their theories the social and cultural life changes in the world's civilization and see in them the reasons of the disappearance of the both spheres. They indicate the globalization process, late capitalistic societies' consumer style lives and diversity of contemporary identity. Due to all of it, today's social, political and cultural reality cannot be any longer described using the diagrams, definitions and distinctions that were adequate for modern societies. A new discourse needs to be created that will describe the postmodern reality and that will use the contemporary philosophical concepts like post structuralism or hermeneutics.

Critics that come from the leftist political spectrum and structuralism political thought, like Luis Althusser or Etienne Balibar, are also inspired by contemporary post structuralism concepts of Foucaulta, Derridy i Lacana. Marxism is critical of liberal ideas that give individuals liberty to economic activities and freedom in the public and ethical spheres in order to guarantee democratic state's stability and development. Since 1970s, Western leftist political though has formed the type of criticism toward the liberal and democratic tradition that, at the same time, rejects orthodox Marxism tradition. Philosophers like Chantal Mouffe or Ernesto Laclau claim the necessity of liberal and democratic state's reform in a leftist form, but, simultaneously, without giving up its constitutional determinants. However, Slavoj Žižek believes that we are not able to fix this kind of country anymore and he prophesies its collapse in close future due to social conflicts. On the other hand, Michael Hardt and Antonio Negri think that as a result of globalization and post capitalistic empire a completely new order is being born that will take over the power and will create a state based on entirely new economic and political rules (Dybel & Wróbel 2008, 279).



Feminist criticism of theory has many aspects no matter if authors agree with the idea that "private is political" or "private is non-political" (Pietrzak 2008, 113). The division of private and public was made within the feminist thought in 1960s. It was then that Carol Hanish used the slogan "private is political" for the first time. It was quickly picked up and became the synonym of feminism (Sroda 2003, 314). Topics like domestic violence, housework division, power division determined by sex should become part of public debate because they are part of political process similarly to class or international relations (Phiplis 2003, 24). Feminist who did not agree with the public – private division enriched the understanding of democratic equality conditions and questioned work divisions (both professional and domestic). They undermined the belief that what takes place in the private sphere was only private issue. Many of the feminist authors emphasize that separating these two spheres, similarly to other contemporary control mechanisms, sustains the image of women as a submissive group while men are seen as a dominant group (Phiplis 2003, 26).

In the contemporary political thought, we can also find liberal criticism of the private – public opposition. Communitarians demand substantive justification of democratic state's constitutional basis and they protest against liberals' atomistic attitude towards the public sphere (the cult individualistic liberties and its formalization related to the state's neutrality). This trend is different from fundamentally libertarian typical for Alisadar MacIntyre, Quenti Skiner, for moderate libertarians like Charles Taylor, Michael Sand or for those on the border of libertarianism and communism like Michael Walzer or Will Kymlicka.

The second post liberal current is associated with Michaela Oakshota and Johna Greya's political concept. Here the criticism of liberalism is imminent. They both come from this tradition; they know it and suggest changing it and extracting the historical dimension of liberal tradition. Grey proposes exposing the dogmatic character of rational gurus.

The third stream considers reflecting forms as the most important element of the late capitalistic societies. Thanks to it, individuals living in this kind of societies are able to critically distance themselves from all sorts of values and traditions. That is why these societies are post traditional. Anthony Giddens and Jürgen Habermas share this view (Dybel & Wróbel 2008, 280).



On the other spectrum of the modern day political thought, there are many defenders outside of the orthodox liberal tradition, Beck, Giddens or Habermas, that agrees with this division. They postulate creating new criteria for the division that would reflect the complexity of the post capitalistic societies. The necessity of this division can be found in works of the first liberalism theorists; Wilhelm von Humboldt, Alexis de Toqueville, Benjamin Constant and John S. Mill. They indicate that the Ancient division was made under entirely different circumstances than in modern democratic states with parliaments. It was correlated with the assumption that if the public sphere was the area of freedom than the private sphere was the domain of authoritarian power that was exercised by father. It is difficult to accept nowadays because of the modern interpretation of human rights that underlines person's individuality and thinking subject whose cogito is the basis of all the actions undertaken by a free man – here the source of all freedom that one has rights to is the private sphere and not political activity. That is why this tradition's representatives underlined the importance of organizing state's democratic order so that the citizens have a lot of freedom guaranteed in the private sphere (Dybel & Wróbel 2008, 273). They were suspicious about it and saw it as dangerous toward the individual. It was linked to limit the power to the maximum in order to leave the citizen freedom in their economic activities, religious choices, moral and political attitudes.

However, with time the two spheres were seen as complimentary within the liberal tradition. Its legal and constitutional correlation in the state's order is of great importance if a human being is to fulfill his/her needs. In the public sphere, citizens should have the right to criticize the government and authorities as well as to share their opinions in religious, moral, ethnic and national matters no matter which political party is in power. The constrains should only be put on those ideas, opinions or actions that are in contrary to public moral standards, state order or democracy. In the private sphere the citizen should have guaranteed the freedom to choose his/her own way of life, religion, language and the right to privacy without third parties interfere unless he/she violates other people's freedom or dignity. This was the source of state and institutions' neutrality postulate. At the same time, the citizens' rights and liberties cannot lead to situation where the democratic state's interest is in danger. Nonetheless, this interest should be defined in pragmatic way



that constrains itself only to fundamental concerns of a democratic country in fields like economy, politics and defense. Each form that tries imposing on citizens a despotic or authoritarian form of government limits their freedom.

Therefore, the public and private spheres are connected in a way that the authorities' attitude to the first one influences the second one. In the liberal – democratic order, a wide variety of freedoms in the public sphere underlines the different freedom character in the public area. In the despotic and authoritarian forms of government freedom constrains in the public sphere are related to the similar limitations in the private area (Dybel & Wróbel 2008, 276).

#### Civil society development phases

Civil society has been discus since the Ancient Times. Aristotle identify it with the political community which was formed by people – social beings that live in a state (polis) which meant one common place where their social nature could be developed. Polis is then the incarnation of the civil society. Marcus Tullius Cicero understood political society (societas civilis) as a synonym of civic society which he identified with individual's involvement in community's political life and with related to it issues. According to Cicero, a republic was a special state – community of people who accept the same rules and work together for the common good. State is here a perfect community in both political and moral/ethical sense. It is good by its nature because it is an outcome of free and sovereign citizens' wills.

Among Middle Ages' authors that dedicated their works to problems of people's sovereignty and state power were Marsylius from Pauda, Niccolo Machiavelli and Jeana Bodin. In spite of this, we cannot say that their works contain the idea interesting to us because it only came back to European philosophical thought at the end of 17<sup>th</sup> century when modern society was being created in Great Britain.

Jean Jacques Rousseau exploited Ancient philosophers' works in his texts. He like them did not distinguish state from civil society. This idea could only be realized within a social contract that equal citizens who shared the same will represented both sides.



Not until John Locke, who introduced a new concept of civil society, the previous idea was contradicted. Liberal philosophy started to identify civil society with specific political system rather than with state (Locke 1992, 77-142). This system was characterized by rule of law; limited, divided and sovereign political power; individual's freedoms of: speech, association, economic activity, private property.

However, Locke still identified civil society with political one. He defined civil society as a community that was established by citizens under a contract in order to protect the economy, which he treated as first social pre-organization that had existed in the state of nature. These ideas were changed during the rise of absolutism in Europe (Austria, Prussia and Russia) and as a consequence, the civil society definition also changed. State was becoming distant to its citizens. The rights of social groups that before had participated in the political power decreased, the bureaucracy grew, the taxes raised, corruption and nepotism were present. The civil society changed from political society, even in Locke's version, to its complete contrary.

At the end of 18th century, many divers social groups started to demand their rights and the possibility to take part in decision-making process. The French and American revolutions were examples of it. Once again, a definition of a citizen was created at that time and an idea of civil society was a synonym of a fight for human rights. Thanks to that in the above countries first constitutions and citizens' rights declarations were established: American Declaration of Independence from 1776, US Constitution from 1787 and Declaration of Human and Citizen Rights from 1789. Without a doubt Polish Constitution from May 3, 1791 was also important in promoting "civil liberties" and, thanks to it, was well received all over the world. Thomas Jefferson while talking about three most important constitutions mentioned (in the order of importance): American one, Polish one and French one (Kowecki 1981, 43).

In all above-mentioned documents we can find a description of society both in its Ancient (republican) and liberal definitions. The following ideas are included in both: democracy, power division, rule of law, natural human rights. The civil society once again became a participating society. The main civil society theories are related to people's sovereignty and social contract.



Partial division of civil society from the state took place between the 18th and the 19th centuries thanks to Georg Wilhelm Fridrich Hegel (Hegel 1969, 226-227) who decided that civil society was one of three elements of social development.

The other two were family and state. Hegel was using state definition in two different meanings: in first, he was differencing it from the civil society and family, in the second he identified it with them because he believed they could not exist outside the state.

For the first time civil society was fully separated from the state by Alexis de Toqueville (Toqueville 1996, 193) in the middle of 19th century. He defined state as formal system that represented political power: institutions and mechanisms of power execution. Civil society was part of the relations between citizens who for the sake of common good participated in public sphere by taking part in the decision making process. Toqueville classified civil society as relations between them, distinguishing it from political society that was understood as relations between citizens and political organisms. This definition of civil society is currently known as Sociological one. Karol Marks reduced the civil society's definition even more, according to him it was only related to economy. He understood civil society as economic relations that, for him, were the base and put the state and its institutions in the outhouse. Both were interrelated, however in this relationship civil society had the dominant role (Marks 1955, 5). Marxism concept of civil society is not often referred to. Even leftist groups usually use ideas of later thinkers, for example: Antonio Gramsci – Italian communist. In his definition, civil society does not include all of the production relations, but all of the ideological and cultural relations; not the whole of trading and industrial lives, but whole of spirituals and intellectual ones (Gramsci 1991, 440). As an effect, the relations between the state and the civil society are closer. He believes, similarly to Marks, that the state should be just a temporary creature that will disappear because will be absorbed by the civil society.

Authoritarian, totalitarian as well as political and ideological divisions of the world after WWII changed the concept of civil society. For many years, besides Gramsci, this category was not analyzed. It was pushed out by the idea of democratic and open society that was introduced by Karl Popper who presented it as the contrary to closed societies typical for the totalitarian systems.



When this idea came back during the time of real socialism, it got a new meaning. The grassroots movement against the none accepted political power became the civil society's symbol. This negative point of departure created a situation in which newly established nongovernmental organizations worked against the state institution. The good example of it was the situation in Central and Eastern Europe, Spain, Portugal and in African countries. Independent Trade Union Solidarity that was established in 1980 was a good example of this situation in Poland.

#### Contemporary concepts of civil society

According to Ralph Dahrendorf civil societies are characterized by existence of autonomous organizations and institutions that represent people's free will (Darendorf 1994, 7). He includes in them political parties, trade unions, factories, social movements, free professions, autonomous universities, independent churches and foundations. For Charles Taylor civil society exists where there are independent associations respected by the government. (Taylor 1994, 59.) For Michael Walzer civil society is a space where people associated freely, also in nets of relationships connected to family, business, ideology, interests in order to fill this space (Walzer 1997, 7). All of them put the civil society between the political and private spheres as a third sector. Contemporary science tries to connect the civil society's definition with the one of a state. Norberto Bobbio (Bobbio 1997, 58) states that the dispute about the civil society is in reality debate about state definition.

Victor Perez Diaz (Pobozy 2007, 362-363) describes two civil society's areas: Civil society, sensu largo, as a social and political team of institutions that consist of five elements: public power that is constrained and responsible before the society; rule of law; public sphere that forms part of interested citizens; free market economy free from violations and corruption; and various associations of free citizens. The citizen is a key factor in here. If the members of the given society behave like citizens then we can talk about a civil society.

Civil society, sensu stricto, means social organizations that are outside the state institutions and are not controlled by the government. In this situation, civil society is



less independent from the state and includes organizations and associations that are autonomous from the government: created directly by the citizens. Political parties, trade unions, associations are examples of this kind of organizations. In a broader sense political institutions are also formed by civil society; we can include in them: system of civil rights and freedoms; legislature power chosen in free elections; executive power elected directly or indirectly; an independent judiciary system.

Using this kind of vision, we are creating a kind of dispute in the interpretation of civil society's definition. The essence of the dispute is the question if civil society should function within the state's framework or outside of it. First option combines the idea of civil society with the state is called 1) social – democraticand concentrates on the thesis that civil society cannot function without state's help, it is the state that must control conflicts, fight against inequality of different groups, prevent exclusion and promote political freedom and pluralism. On the other hand, 2) the second opinion is connected to liberalism and is based on individual's autonomy and freedom. This individual forms part of a civil society that protects him/her from civil servants' power.

Walzer in his essay Civil Society and the State (Walzer 2006, 131-132) highlights that even though there are historical moments in which citizenship is in radical opposition to the state this situation is not very often. Situation in Eastern Europe at the end of 20th century was, during Communist ruling, a good example of circumstances where intellectuals and civil advocates used the idea of civil society to mobilize themselves against the ruling government. In an authoritarian or totalitarian state where citizenship is constrained, individual's mobility limited, civil society gains romantic characteristics and seems to be an underground activity. It is often accompanied by a dream of replacing the state with only associations. However once the oppressive system collapses the need to form a state appears; a state that is friendly, regulatory, that redistributes and intervenes when necessary. Since it is impossible to create an idea civil society then the state will never be just a "night watchman" as the liberals would like to nor it will disappear as the Marxists were hoping. There is no ideal civil society therefore there will never being a perfect serving state because regulations and interventions often lead to abuse. That is why civil societies' members have to be involved citizens. According to Walzer (Walzer 2006, 117) there needs to be a



balance between freedom necessary to political action and state activities that will help to coordinate citizens' actions. He compares state and civil society to chicken and an egg (Walzer 2006, 124). There has not been made important steps toward equality without state's activities, but on the other hand, these activities took place because of the social pressure that the state had felt from its citizens. This pressure is possible only in a civil society.

These ideas are also shared by Manuel Castels in his study about contemporary identity (Castels 2008). He emphasizes that civil society's definition even though usually has positive connotation is ambivalent. He uses Antonio Gramsci's description of this term as a collectivity of such institutions as church, trade unions, political parties, corporations, sports clubs etc. These institutions can be used by both the state and civil society to influence each other. He sees them as tools that can influence public opinion, but at the same time, as institutions that rule people's relations without which community will not be possible. Because of this dualism, civil society is a place where the official state power competes with citizens who organize themselves into groups so that they can be a better political competitor. This ambivalence is the eason why there are so many different definitions of civil society. Gramsci and Tocqueville saw it as a protector of democracy and civilization, while Foucault and Sennet as a dominant way of identity (Dybel & Wróbel 2008, 172-173).

No matter if we see civil society as part of the state as in the Ancient Times up till Enlightenment (till the middle of the 19<sup>th</sup> century) or outside like the liberals and democrats do, we need to remember that conscious citizen who wants to act is necessary for civil society to exist. Civil society means a society where its members take part in public life (Pobozy 2007, 363). The individual is the key component in a civil society, everything else is of secondary importance.



#### Contemporary criticism of civil society

In the modern world, civil society has stopped to be a mediator between the capital and sovereignty. It has been absorbed by the state and because of it; new elements that up until now were part of civil society have become part of a state. At the same time, it has been also incorporated by private institutions like family, sex or sexuality and as a result, there are many new elements in private sphere that before belonged to the government's competencies. After the element that was between family and state disappeared, a mixture of both public and private came to life. The definition of civil society as an organized administrative system that supports mobility and continuous diversification of human beings. That is why it is difficult to answer if we live in a post political or a hyper political period. We have not gone to the past situation before the civil society's creation because we do not have a border that would divide the public polis from oikosu. We only have public sphere that is constantly becoming more private and private area that is becoming more and more public (Dybel & Wróbel 2008, 177).

Due to all of it, the contemporary political thought is characterized by search of new subject that would be able to enter the political arena as a substitute of the currently falling apart civil society. Definition of peoples that for many years organized mass imagination and was a base for such terms as nation or state is not valid any longer. Term peoples as a source of society's definition has been expropriated and appropriated by private use, but, simultaneously, what used to be public has come under control and monitoring.

It seems that a concept that is becoming more and more important in nowadays discussion is "population" which came into use thanks to the success of bio political categories. It fits well into the new world social administration because term family was too narrow and state to abstractive (Foucault 2000, 178). The success of media society that is controlled through mass media that may become the new central category. José Ortega y Gasset claimed that a new age of hyperdemocracy was emerging in which masses would be acting without parliaments and political representation, without taking into account norms and legal rules and would only use physical force as a medium. It would be times of empty colossus, silence majority



and entertainment industry so it will not be a political leadership, but rather celebrities' cult (Gasset 1982). Michael Hardt and Antonio Negri think that only when masses, size and multitude are taken into account we can talk about democracy, up until now it has been constrained by the whole state power's definition. A total democracy – ruling of everybody by everybody is only then possible when the majority can rule itself (Hardt & Negri 2005, 59). However, democracy by definition cannot be "global" (Zizek 2007, 264-274) and Hegel already wrote that total democracy could be only possible as "constitutive negation" or terror.

#### Global civil society

The term globalization means abstractive and non-institutional political, social, economic, cultural and demographic processes that do not depend on geographical location and that take place locally. According to Anthony Giddens globalization is a kind of identified social relations on a global scale thanks to which regional phenomena have its counterpart in other part of the world (even though they are separated by distance) (Giddens 1990, 64).

At the end of the 20<sup>th</sup> century rapid technological changes and deregulation of industry created similar situation for both the new political and economic order; well characterized by the example of World Wide Web (Rothert 2008, 142). There is no longer global knowledge center, now we have transnational relations in the form of "complexity without borders" where nearly any change that took place in local community may encourage others to find a new way of behavior; this is globalization. Public space has become dynamic and complex where new nonlinear structures are constantly being created. Social nets are good examples of complex systems functioning in contemporary public space. We can say that political system is a net of many relations between the authorities, social and nongovernmental organizations from which a new system is created defined by decisions, laws, rules and institutions (Rothert 2008, 51). Manuel Castells believes that nets create new social morphology and new type of social structure.



The state is still an important element of this system, but its role has changed. It becomes rather a broker or a communication center that allows cooperation among different system members. This vision is connected to the whole and changing global order. However, it does not mean a global government, but rather establishment of mechanisms that will coordinate these political issues that cannot be solved by a state or regional organizations. It involves coordinating of states and other actors' actions, which should be defined as "governing around the world and not governing the world" (Rosenau 2000, 181). There is no longer just one actor – state- but there are many actors that cooperate, work independently or even get into conflict.

The global socio – political scene should be, at least it seems like it, seen as a place that gives options (that gives many different possibilities and choices) because in all concepts there is a rejection of seeing people as subjects. Nevertheless, people are subjects. We can even stay that thesis about global homogenization of culture are connected only to weak definition of culture reduced to materialistic goods and the ways of its distribution. Globalization in the newest anthropological and social researches is more seen as regionalization rather than creation of one system. It does not lead to destruction of local contexts, but to formation new identity and expressions forms in culture, politics, society; where global products, signs and texts are used in local situations.

Can we talk about global civil society in the above-described world? In the second half of the 20th century there was an explosion of global civil associations and organizations nonprofit (INGO) which objectives were global. It was possible thanks to new technologies and more funds that are available. However empirical proves do not make it easier to find the border of civil society because a lot of data about the social activities is not registered and a lot of these activities are is not classified as data because they are related to the non-formal organizations or groups actions. These kinds of society's subjects are connected to its "place on Earth", but they are not limited by this place. They function in a dynamic way, in various institutions and nets at the same time. Global civil society is something else than nongovernmental organizations, it includes individuals, companies, events, nonprofit organizations, social movements, various communities, celebrities, intellectuals, think tanks, charities, lobbies, protest movements, web sites, trade unions, employers' federations,



international commissions, sport organizations, all of them form multilevel thick interconnected space. It exists in relationships and social dynamics. It is characterized by common traits — peaceful attitude, fight against violence and lack of tolerance (Rosenau 2000, 12).

This border extending social activity can be understood as mode of local communities' connecting with a global net. Transnational nets mark the borders of civil society and government sphere because global civil society is getting involved in decision-making processes that consequently makes it a rival of state institutions. In some way, a monitoring and signalizing tool makes some of the local events important on the international arena.



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#### Cleavages in local politics

#### Introduction

In my article, I would like to focus on the topic of cleavages in local politics. This topic is close to the question of political character of the local level of governance. However, the form of local polity in Europe has as many faces as only a few other things. The lowest self-governing units have an entirely different form in the Nordic countries, in Western Europe, in Central Europe and South Europe. It differs even within one country - for example, the Bundesrepubik Deutschland, where there is on one side the country where the average population of one municipality is about 45,500 (Nord Rhein Westfalen), on the other side the country where the average size of municipality is about 1,750 inhabitants (Rheinland Pfalz).

The topic that I will present emerges from the research of local politics and policy of the Czech Republic. I realize that many observations and conclusions aren't of a general character, but I think that some of them have a kind of general validity, because they go beyond the experience of a small country in the heart of Europe.

I would like to point out that in a paper I do not look on the topic of local policy from above, as an aggregation of local data, but from the view from below, through the prism of particular municipalities.



#### The Czech and Moravian municipalities

The form of Czech municipal polity is largely determined by the fragmented settlement structure of the Czech lands. Although in the second half of the 20th century (at the time of communist rule) in the Czech Republic conducted an extensive process of merging municipalities into larger units (like on both sides of the former Iron Curtain), its results were only partial. At the very end of the communist era this process culminated – then also villages and small towns with several thousand of inhabitants were integrated together. There were 4.778 municipalities – with average number of about 2100 inhabitants. Although this integration process has been perceived very negatively by people (that's why a large number of municipalities disintegrated shortly after the fall of the communist regime) and was associated with a non-democratic form of government, in the total numbers it was far from the results of Western European democratic countries (for example Germany with an average of 6500 inhabitants of the municipality, Austria with 3400 inhabitants per municipality). As I have already mentioned, the fall of the communist regime was also reflected in the process of disintegration in a short time when their number exceeded 6000. We can see that the later municipalities were integrated, the sooner they became independent. At present, the number of municipalities in the Czech Republic is 6,250. Every year there is also a certain number of newly independent municipalities and this number is higher than the number of those that are integrated with others. The average number of inhabitants is lower than 1,700. Therefore, the Czech Republic represents one of the extreme models in Europe - the high number of small villages. Countries and areas with similar characteristics can be found in the area, which includes France, southern Germany, the Czech Republic and Slovakia. Similarly (but with about a double number of the average population) can be seen also the countries like Austria, Hungary and Switzerland. The opposite pole is represented by the Nordic countries – from this certain point of view including not only Scandinavia, but also for example northern Germany, Belgium or Great Britain. Here the average number of inhabitants in one municipality is higher than ten thousand.



What is really important is also the fact that more than three quarters of Czech municipalities (78 %) is less than 1,000 inhabitants, 57% (3,590) even less than 500 inhabitants. It is important also for the problem of cleavages in local politics, which will be presented later in this paper. Several researches show that with the declining number of population some interests and the resulting cleavages are likely not present.

#### Polémos

In the expert, political, but also public discourse it is extremely well established the concept of the so-called non-political character of local policy. This view is supported by a variety of examples and voices of municipal politicians declaring: the sewerage system is neither leftist nor rightist; sidewalks are built by right as well as left party. The most common arguments argue with the reference to the "expertise", "technicality" and "objectivity" of issues addressed at the local level. However, if these arguments are further developed, we come to the necessary conclusion that the municipal government, if it is a matter of purely technical and apolitical by nature, doesn't have to be self-government. The decisions about the methods of construction of the infrastructure can be made by the regional office or by the Ministry of Interior who will carry out the instructions from above. The system of the governance by elected political representatives in villages may be left over as completely useless. However, we feel that such a system is not ideal. Where the argument got so wrong? The answer is obvious - at the very beginning, when we rejected the political nature of local government.

An interesting question, which can lead us to asking whether the municipal level is political or not, is the definition of politics. Political science is in this area not so helpful because it does not offer any clearly defined definition of politics. Instead, it represents only a wide range of possible policy approaches - whether it is already normative-ontological approach (which gives the policy context in terms of finding the good life, respectively living in truth), realistic approach (priority is given to means of political action), Marxist (policy as a social phenomenon associated with the class structure of society and the state) or the empirical-analytic (which link policies with the political system) and so on.



In the modern age, politics is often associated with another phenomenon - with democracy. Let us leave aside the question whether this is the correct linking. Besides, to more narrowly understanding the concept of democracy, which combines the democracy with the construct of the political regime, there is a broader definition of democracy, which can see it as a general; definition of space, which contents is a politics. One of the basic sings of democracy is an ancient Greek concept of polémos, which understands the life as the controversy, discord. It is actually one of the biggest contradictions to non-democracies, whether totalitarian or authoritarian regimes, which the controversies (polémos) in political areas (totalitarian regimes also in non-political areas) programmatically excluded.

One of the biggest Czech theorists of democracy Vladimir Cermak even inextricably interconnected the democracy with the concept of polémos. He understood polémos as the only possible way of solving the problem of inadequacy of the inner and outer man, the only means to give life its meaning and drama. "As long as a man is a man, there will always be polémos." It was one of the arguments to support his theory of human nature agreeing with democracy and refusing non-democracy.

In a narrower sense, polémos means the social conflict in society, when the questions of power are obvious. When we are looking at the question of political character of local politics from this point of view, we can see new horizons. If we understand the conflict of interests as polémos social conflict and as its own means of policy implementation, we can see that even at the lowest level we can meet several political debates and decisions, respectively that almost any decision emerges from a conflict or clash of interests.

Yet it is not a pejorative label, if we mark something as "it is politics". Politics is by far not done only by political parties and their local associations. Even the support for local sporting and cultural organizations can have political conflict character.

In the following parts of this article we will try to point out some areas of municipal policy, where may be presented that many of the decisions and solutions adopted by local representatives were not only "technician" but were based on some political background, although often non-articulated or even unconscious.



# Cleavages

The basic misunderstanding of thinking about political character of local politics also rises in the identification of the term policy only with the clash of left and right. However, at least since the time of Stein Rokkan we know that socio-economic dispute which best corresponds to today's perception of a conflict of right and left, is by far not the only, and certainly not the oldest cleavages. Before we return to local politics, let us briefly talk about Rokkan's concept of cleavages.

They are the products of two important historical processes that transformed Europe in recent centuries: the national and the industrial revolution. The national revolution has amplified the process of nation building. Among its best known outcomes we can include the creation of modern nations and national identities, linguistic unification, the creation of military-administrative, economic and cultural centers. However, this process was not easy. The strong resistance against these efforts often raised - from regions which have their identity from a variety of reasons (historical, ethnic, and linguistic) different from the center. We can set many examples – France before the Revolution of 1789, Spain, Belgium, Italy and so on. Therefore, the national revolution has generated a large discrepancy between *center and periphery*.

Alongside this process, the large conflicts between Catholicism and Protestantism were held, eventually it was possible to record a lot of effort of absolutist states to limit the power and influence of churches in the society, respectively to subject them under the state supervision. Against this, the churches and their members resisted. This process was strengthened in the 19th and 20th century by a powerful phenomenon of secularization. As the result, the strong conflict between *church and state* emerged.

The industrial revolution affected not only the structure of the economy, but had farreaching social consequences with significant overlaps in policy. As the result, there was strong growth of cities, both quantitatively and in their position in society. Naturally, the rural population stayed in opposition against it. The industrial revolution led to the emergence of the conflict between *town and country*.



The industrial revolution changed the nature of the economy, which has since that time run primarily on private enterprise and capitalist wage labor. And from this contradiction of these two categories - capital vs. work - the most serious cleavage within the society actually lies to the present that enabled the expansion of great Marxist revolutionary movement, and that affects the guideline policy debates till today: what is more important - labor or capital? What should the proportion between them be?

Table 1. National and Industrial Revolution and the cleavages

	Territorial dimension	Functional dimension	
National revolution	Centre - Periphery	State – Church	
	cleavage	cleavage	
Industrial revolution	Land – Industry	Labour – Capital	
	cleavage	cleavage	

During the second half of the 20th century, the influence of so-called post-materialism topics was growing. It is the situation where not only economic disputes are important, but also a contradiction of value priorities - here the issues such as gay rights, abortion, environmental protection and so on come into debate.

After the fall of communism in Central and Eastern Europe, another cleavage emerged – communism against anticommunism, which we can generalize as the cleavage about the relationship to the old regime. Examples of such cleavage (not just in relation to the communist past), we can found in a number of European societies in past centuries, in fact in connection with any regime change: in France after the Revolution, after the Bourbon restoration, and after the onset and after the fall of the French Second Empire, after the fall of the monarchies in Central Europe after First World War and so on.

Specific cleavages may interact; it is a case of crosscutting cleavages. This intersection can either reinforce each cleavage or it can neutralize them. Thus we can



see six cleavages (four "classic" ones, and in addition the post-materialistic cleavage and the cleavage related to the old regime), of which only one (though certainly dominant one) refers to what we call right and left. So political conflicts have and can have a variety of dimensions - both at the national level and at the local level. Of the six nationwide cleavages, all six can appear in local communities, of course with varying degrees of probability and with different intensity.

# Gemeinschaft vs. Gesellschaft (Community vs. Society)

However, up to concrete cleavages, whether transformed from the national level or specifically local, we can meet at the local level with one meta-contradiction, with two basic paradigms of self-understanding of the society in individual towns and villages.

It is a dichotomy embodied the terms (and concepts) Gemeinschaft (community) and Gesellschaft (society), which was introduced in the end of the 19th century by German sociologist Ferdinand Tönnies. Gemeinschaft understands municipality itself (not necessarily only defined geographically, but also personnel) as a community formed by peasant and burghers attitudes. This concept is more collectivist, based on altruism of neighborly community.

Its antithesis is individualistic and rationalist modernity known as Gesellschaft (in German is also referred to as a company). The terms like utilitarianism, calculation, an emphasis on productivity and efficiency are related with this concept. Society (Gesellschaft) is characterized by egoism, competition, profit, rationality. Both positions can also be characterized by notions of emotionality and rationality.

Although this division may seem ideally typical or even just completely theoretical and not reflective of the practical and everyday politics, it is not. Completely hidden or unsuspected it is reflected in many current debates about which we will talk in detail in a moment.

For better understanding of these differences, we can apply them to a national level. There (at least in continental Europe) the terms of nation and state differ, respectively



the member of a nation and the citizen of a state. The concept of nation is based on the position of Gemeinschaft, the concept of state (citizenship) on the Gesellschaft. If we wanted to distinguish these two categories on the municipal level, this distinction is perhaps best expressed by terms of old inhabitants (a feeling of kinship, proximity) vs. citizens of the municipality (without distinction).

Both concepts are present in the definition of municipality, when the municipality is often seen as the basic organizational lowest territorial unit, respectively community of its citizens. Its base is both territorial and personal. Moreover, this conflict - what is more, whether territorial organizational unit, or the community - is in the Czech municipalities present until today. It resonates in election campaigns, in meetings of city councils, in the public debates over political participation. It also resounds as undertone in the preparation of wide-range coalitions. There stay against each other (also discussed below) terms as the efficiency of local government and its decision-making processes, rationality and convenience vs. mutual aid, duty and responsibility to the community and so on.

Let's imagine at this moment three potential (obviously there may be more) disputes between the two representatives of small and medium-sized municipalities - one looks at the village as a traditional community, Gemeinschaft, the second one as rationalistic understanding of the society, Gesellschaft. The first dispute concerns the school, the second nursing home for old citizens, the third the image of public spaces in the village (their eventual modernization). This is not a true transcript of the debate, but a fictitious "political" opinion (no political science opinion) – but with support in some real polemics.

# School

A Gesellschaft supporter: "Our village is missing a number of infrastructures – water supply, sewerage and more. Pavements and roads are in disastrous condition. Yes, I know, our school is in a really bad condition. However, investing to this school building tens of thousands of euro, if we do not know how long we can keep it still, is



wasted. In addition, just now we are giving much money to school because there are few children and according to statistics of newly born, it does not look for a near turnaround. A much more rational decision would be if we sell the school building, and therefore we avoid the need of its reconstruction. We can pay for a daily minibus, which takes our children to and from school in a neighboring city, and still a plenty of money that we can invest reasonably will be left."

A Gemeinschaft supporter: "Yes, the building of our school is really in a bad condition, and will require large sums of money for reconstruction. In addition, yes, we have a few children, so we have to pay the price and the actual teaching. However, the school in the village does not play the role of education only, but also it assists to family and society in upbringing of a citizen. At school there are also the first awareness of community cohesion formed, a sense of belonging to it. The village without school is the village without any future, which is not alive, but dying. The role of schools is indispensable and irreplaceable. Therefore, let us invest into the reconstruction, service, teaching, while we can."

Similar debate was run in Ladná, which was a village part of the town Břeclav. There the city council of Břeclav decided in 1999 to close the only one school in Ladná because of the catastrophic condition of the building. They originally wanted to introduce the direct bus service to Ladná, which would be taking the kids to the nearest school in Břeclav. After the series of negative feedback from residents of the municipality, the council stopped the action and decided to repair the old school. However, this step upset the separation mood. Residents in Ladná have this step explained in a different way: that the council would save on their community and if they really want the money in the city budget, they can find it. Because of this event, there was the referendum on independence; since the year 2004, this village is an independent municipality.



# Nursering home for old people

A Gesellschaft supporter: "The building of our nursering home for old people is one hundred years old, the money was not invested there for the last twenty years and it looks according to this situation. Sell it to the region council and if they like the idea of the Nursering home, they would run it and repair the building. Even if there is no more such home in our village, it is not a tragedy. For the old man there is no difference if he moves out of his house into a nursering home for old people in the village or in a neighboring town, as the dramatical change of his life is the fact of moving itself. In addition, the public transport to the city is convenient and fast, if his friends want to visit him."

A Gemeinschaft supporter: "Municipalities of a certain size should give its residents the possibility that if they are unable to take care of themselves and from various reasons they cannot looked after by their children or relatives, will not have to move out of the village where they were born and lived all their life. If they live here, it will be easy for them to be able to go visit their friends and that they themselves will be able to live in places where they had left their heart. Therefore, we should strive not only to ensure that in our municipality the nursering home for old people exists, but we should also operate it in our resort and have the opportunity to offer the place there to our citizens. In addition, let's do it even if we have to invest money to this home. Do not care just about the visible things like roads, pavements and services, but also the less visible ones."

#### The image of public spaces in the village

A Gesellschaft supporter: "The state of the main street and several other areas require fundamental change. If we transfer the road, we can create a nice pedestrian promenade. Next to the church, we can create a small square with a fountain and benches. It does not matter we will have to reduce the church fence and remove a part of the land around it, but we will create a visually beautiful space that will be the pride of our community."



A Gemeinschaft supporter: "A man is to gasp at the thought that our greatgrandmothers walked for several centuries on the ways, which had already resulted in the same places as those of today, and many people might touch the same places as them. Yes, let beautify the environment of our community, but do not make any dramatical changes with the centuries-old structures. And in no case, the soil around the church should be moved in any way - there used to be the old cemetery and the dust of our ancestors still rests there."

Let us mention that the division between Gemeinschaft and Gesellschaft is ideally typical, and these two approaches are often mixed in one thinking. They are also often a manifestation of the division between the new and old inhabitants of the villages.

None of the views is only "right" or "bad" – it depends on the value anchoring. Both approaches are legitimate, you cannot decide "technically". Such disputes are political in the true sense of the word.

The position of Gemeinschaft argues emotionally, which may be its advantages, but also disadvantages. In every case, it is part of it, one of its identifying features. It can be also seen as conservative. Yes, it is conservative, but only to a certain extent. This "local conservatism" does not necessarily imply a conservative look at other areas of social life - the role of religion in society, the social and economic relations and so on. That is the reason why the representatives from the communist party may be conservative in this respect in the view of village life. Here is also the source of often -incomprehensible willingness of Communist leaders in some villages to contribute to repair the church, to parish activities and so on – they are in fact seen as a part of the traditional order of the village.

Gemeinschaft tends to set negatively to all conflicts - as something, which does not belong to "family" (they understand village as a family). On the contrary, Gesellschaft proponents believe that it is just the competition of the interests, which brings to politics and public affairs charge and real life.



# Local cleavages

Already a while ago we marked the case of Gemeinschaft and Gesellschaft as the meta-contradiction, as the clash of two paradigms. This meta-contradiction covers a variety of specific cleavages and contradictions. Those may come from this meta-contradiction, but they can also stand-alone. Furthermore, we introduce eleven potential cleavages, which can be identified in the municipalities of the Czech Republic. Not every of them are necessarily present in every community; it is a catalog of *potential* cleavages. Not every of them are equally significant and important, as well as their strength may vary in different communities. Depending on local conditions another cleavages can determine the nature of local politics.

These following seven cleavages have a clear anchoring at the local level:

- a) The development contradiction;
- b) The conflict of origin;
- c) The geographic contradiction;
- d) The clubs contradiction;
- d) The gender contradiction;
- f) Citizen vs. community contradiction;
- g) The contradiction about the extent of function of the village.

Another four cleavages are derived from a nationwide level:

- h) Religious cleavage;
- i) Labour Capital cleavage;
- j) Post-materialism cleavage;
- k) Cleavage related to the old regime.



Based on these eleven possible cleavages we can understand the logic of majority of political conflicts at the local level (of course you have to strip away the logic of purely personal - personal closeness or hate). Once again, we have to remind the possibility of crosscutting cleavages, which in a particular case may lead to their empowerment, in another case to their elimination. Not all of contradictions can be in every village marked as a real cleavage. Some of them can have the form of only short dispute, which is not the cause of formation of some type of political "party", which is the basic idea of Rokkan's concept. However, each of these contradictions has, under certain local conditions, capability to influence the structuring of the polity. Now let us have a look at a specific cleavage in more details.

- a) Development contradiction It is a very common conflict, particularly in smaller communities. It often refers to the degree of development – in which extent may the village grow, modernize its infrastructure, and to what extent it should remain "open-air museum", respectively the community which lives its ordinary life. The contradiction of opinions is different: to allow the building of new houses, or do not build anything, to build the infrastructure to new houses by municipality, or an individual payment of costs; theme parks (whether municipal, or private investor with municipal consent), or regulation of similar ideas. This cleavage partly overlaps with the main meta-contradiction Gemeinschaft vs. Gesellschaft, but not without reservations. It not be may only the contradiction among developers and old inhabitants, but a contradiction of different visions of development; whether the community may be especially a good place for the life of its people first, or an attractive tourist site. These differences are reflected in the consideration of priority of investment projects, the degree of indebtedness of the village and so on.
- b) The conflict of origin This contradiction is evident in all villages, but it grows together with a mass development of the village. We can also describe it as a conflict of old citizens and the newly moved. The contradiction may take several forms. In the least sharp form, it is the dispute among those who were



Born in the village and those who moved or came to live there in their adulthood. The old inhabitants are in the vast majority, newly moved are in a minority. This form is more personal, does not have a group definition. It should be noted that for the moved their situation could be unchangeable for a long time. From the view of old, inhabitants they will probably may not be regarded full citizens for the rest of their life. They are forever labeled as "newcomer", "silt" and so on.

In a more serious variant it is a group contradiction – it takes place in the moment when the municipality significantly grows within a short time (there are known the examples of villages in the Czech Republic where during ten years the population increased four times due to new houses). Then it often happens that the newly moved citizens are not satisfied with the way of management of municipality and by the numerical superiority they outvote the older residents - as an example is given municipality Velké Přílepy (district Prague-West). A specific variant of contradiction may then be in a number of depopulated villages, where conflicts between residents and owners of country cottages take place.

- c) Geographic contradiction This contradiction can be seen in the two basic varieties. In both cases, it is the situation of municipalities consisting of more residential units. All of them have their own identity and they used to be separated municipalities for decades. If all of the residential units have the rural character, we can find a contradiction the center vs. periphery. The center of the municipality is not much larger (by the population) than outskirts and this center is accused from other parts of municipality of neglecting their preferences and of favoring the center itself. If the center has a town character and distinct parts are villages, the same controversy has moreover character of the cleavage Land Industry.
- d) The club contradiction In many villages and towns we can observe the cleavage that is build up to different club interests. In its simplest form it is a dispute between cultural and sports, organizations on an extent of support from local authorities (may not be purely financial form). But somewhere even only sports clubs stay against each other the clubs of professional sports against clubs of recreational



football club), two cultural clubs (amateur theater against choir), two youth clubs and so on. The rivalry may be reflected in setting the investment priorities of the municipality, the acceptance of various events in public spaces, and so on. We can observe the clash between the platform of clubs that requires a special treatment and privileges on one side and citizens who are not in any clubs involved on the other side.

- e) The gender contradiction This contradiction is rare, but somewhere existing. It is based on the gender differences between men and women. In many places there stands against an exclusively men candidate list a candidate list consisting entirely of women (for example Brnířov, Domažlice district; Jakubovice, Šumperk district). This contradiction is confirmed by considering of the European Commission on gender budgeting. It means the creation of budgets, in which funds are redistributed in terms of equal opportunities for women and men. In the creation of gender budgets is at all levels of the budgetary process assessed the impact of certain items on the lives of women and men. In this view, the abolition of the public transport bus lines has more negative impact on women than on men because women are more frequent users of public transport. Another example is the building of the new football arena, which has also a different benefit for women and men.
- f) Citizen vs. community contradiction This contradiction relates to the questions of priority what comes first, whether community or the rights and interests of citizen. We can document this on the following example. In one village a few years ago, it was considered to build a bicycle path connecting the lower end and the village center so that its future users would avoid the busy road. This topic, which seemed to be conflict-free, showed that it might radically divide the society. The Bike Path was recorded in the zoning plan of the village, but the land on which it would be built was not municipal. In the process of changing the zoning plan this topic was opened. Then one of the influential representatives said that if the owners of land disagree the land might be expropriated by municipality for the public interest. This attitude was supported by a part of the city council, another part stood strictly against it. One part favored the interests of the people who would use the bike path, the second stood for the integrity of personal property. After a few years, the bike path



was removed from the zoning plan and so temporarily (?) won those who favored individual rights against the community.

g) Contradiction about the extent of functions of the village – It is actually the equivalent of a national contradiction over the size of the state, respectively the degree of interference by the state (municipality) in the life of the individuals. What is to be done by the citizen himself and what by municipality? Should the municipality organize cultural events or should it be the result of spontaneous activities of citizens brought together in clubs? Should the municipality determine the day when it is not possible using noisy tools (Sunday)? Should the municipality seek to regulate (for example by the coordination) prices in local shops? Does the village have to offer nurseries? The question linked to those proposals is to what extent and in what areas can a municipality make business. It has become common, that municipalities establish and run their own companies to ensure cleanliness of public space and take care of public greenery, building works and so on. Aside from the views of neo-liberals who have no problems to lead also substantial parts of the proceedings of municipality to the sphere of private business, there is a range of activities, which are at least the subject of the debate: should municipality make business in forestry; should it make business in the energy industry and so on?

The following four cleavages have, as I have already mentioned, the state (or nationwide) nature, but they are also reflected at the local level where they give rise to political groups or parties.

- h) Religious cleavage There may be not only the option of believer vs. atheists. In the past, there were frequent disputes between Catholics and Protestants, or between different Protestant denominations.
- i) Labour Capital cleavage Also at the local level issues related to the main contradiction of modern politics are sometimes solved; in the larger cities, the previously defined parties are the main rivals. In the Czech case, this discrepancy may occur for example in the debate on the amount of property taxes, because the whole amount of tax remains in the municipality and municipality may increase the amount of up to five times.



- j) Post-materialism cleavage This conflict is at the local level manifested in the agenda of environmental protection, active steps towards the environment and so on. It can be both the contradiction between materialistic and post-materialistic values, partly about some post-materialistic values among themselves. The society is able to divide itself by the question whether to build swamps because of the protection of rare species of animals, or repair the roads which is a contradiction of materialism and post-materialism. Similarly, it can easily become a cause of intensive debates whether to support a gay parade or the question of specific forms of sex education in schools (which are indirectly affected by municipality).
- k) Cleavage related to the old regime yet in the Czech municipalities, the relationship to the Communist regime has still its place. It can lead to its appearance in the existence of the Communist Party, as well as it can also have a form of relationship towards to the specific local face of Communist government before 1989. Some of the old communist politicians (former secretaries and presidents of local committees) are still active (though one by one leaving the scene due to their age); the municipalities are still often coping with the specific steps undertaken during the Communist regime.

As it has been mentioned several times, we do not have to observe each and every cleavage in any municipality. Indeed, it is rather unlikely. There is one interesting question for further research: whether some of them are subject to size - whether in a certain size of the municipality some cleavages simply cannot occur. Perhaps it is a contradiction about the extent of function of the village, where a small community has so few resources that many things cannot simply be done. In very small villages there is very likely no space for revelation of post-materialistic differences, however, they may exist there.

Many of the local cleavages can apparently have "national" potential, but with increasing levels of aggregation, they are overlapped by other conflicts – but in the smaller villages, they occur in their full force.



# Conclusion

Considering the form of cleavages in local politics is very interesting. Because it helps us fulfill one of the main tasks of social sciences: not only describe what and how it happened, but also try to understand and explain why this happened. If we watch politics through the concept of cleavages, then the incomprehensible and illogical decisions and unexpected coalitions becomes understandable and logical field that behaves as expected.



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# **Changing Welfare and Local Decision Making in Finland in the Context of Nordic Countries and Global World**

#### Abstract

The aim of my article is to describe changing welfare in the local decision making in Finland, especially in the Northern and Eastern part of Finland, from the viewpoint of social- and health care in the context of the Nordic welfare model. In addition some comparisons will be done between West and East. The uniqueness of welfare services is often highlighted for the large public involvement, high degree of universalism with high professional standards and the promotion of gender equality. In the past twenty years the Nordic welfare states have overcome huge changes in labour markets and family structures. This has influenced a cost-efficiency ethos. However the Nordic Welfare states have been able to cope. The municipalities of Finland (N = 335, Statistics Finland, 2011) can still offer basic services to their residents like social and health care, basic education etc. However, due to the globalisation, the financial crises of the municipalities and unemployment there are a lot of difficulties to offer those services. The political-ideological aim is to privatize the public services. On the same time, the government of Finland wants to restructure municipalities so, that there will be under 100 municipalities from the beginning of the 2014. We can ask: Are there any opportunities to keep up a Nordic welfare "care model" and if, how does this differ from other European "care models"? The conclusion of this article states that understanding of welfare in the context of global labour markets; political life and welfare services with the concept of gender create opportunities to understand gendered welfare regimes.

Key words: care, decision, gender, municipality, welfare



#### Introduction

In this article I will concentrate on the questions of welfare and local decision making by the concepts of welfare and gendered welfare regimes. The main research questions are: (A) how could we understand the changing welfare with gender questions? (B) What is the influence of the public financed welfare services for the residents of the municipalities, especially for women? (C) What do welfare and care mean in the context of global world between West and East?

My study is based on the social and health care of municipalities in the City of Joensuu (city), North Karelia (Hiltunen et.al., 2012) as well as my earlier study concerning changing welfare in the Finnish Lapland (2005). In addition I concentrate on the questions of changing gendered welfare during 1990 – 2003 with some comparison between West and East, between Nordic Countries, EU, South-Korea, Japan. Taking care of the health- and social services of the residents is one of the most important tasks of the municipalities (Kuntaliitto 2012). The work of the municipalities is mainly based on the Municipal Law (Kuntalaki 17.3.1995/365.) In most municipalities, 50 – 80 % out of budget is used to social and health care services. The municipalities face the challenge of improving or at least maintaining a well working social and health care in a time when the resources are diminishing. At the same time, the Finnish population is getting older and needs more health services. A big part of the younger population is moving from North (Lapland) and Eastern-Finland (Karelia area) to Southern part of Finland. The elderly and the retiring people remain in these areas. This is in part reducing the amount of taxes that can be collected from the residents of the municipalities.

The ideology of the welfare state is still strong in Finland. Most of Finns think that everybody has the right to get good quality social and health care regardless of their financial resources. In recent years, some political parties and interest groups have raised the idea of welfare society instead of welfare state. The welfare society means



that everybody should have the right to create his or her own welfare. It includes also the idea of neoliberalism. One example of such thinking is the idea of transforming state or municipality run health care services into free market based services. In addition, on government level there seems to be a lot of push toward more centralization of decision-making.

Kautto et. al. (2001, 2 – 41) argues that it does make sense to talk about a Nordic model of welfare. However there can be seen a crisis of the Nordic model of welfare (Esping-Andersen 2001, 43 -63). The crises usually develop in times of low economic growth. In Finland we had, a severe crisis in the 1990's when the unemployment level rose to 18 percent and the interest level was between 15-30 percent. Esping-Andersen (2000, 4, 12) has divided Europe as "The Three Worlds of Welfare Capitalism"-regimes as follows: (a) Nordic - social democratic welfare states (the Nordic States), (b) Conservative (Continental European) and (c) liberal (the Anglo-Saxon nations) welfare states. The discussion between those models is based on labour markets, family situation, gender and household. My aim is to study similarities and differences of gendered welfare regimes. (Look at more Kautto et. al. 2001.)

There is a lively debate in Finland about the ways to produce social and health care. Some political parties and politicians would like to see a broad and deep wave of privatization in health care. Steps have already been taken to that direction. The critics are stating that privatization has not offered working solutions but that it is causing additional problems. My main idea is to explain the concept of welfare, especially in the context of social and health care in the difficult financial situation and in the different cultural contexts.



# Methodological solutions

By conducting a case study of social and health care in Joensuu, my students have collected material to get a view on the process of local decision making in the matters concerning welfare, mainly health and social care (look at Hiltunen et.al. 2012). Fieldwork material of the case study consists of statistics, internet findings and thematic interviews with the local administrators and municipal politicians (N=4). From these starting points, and from my earlier study of municipalities of Lapland (2005a & b) with thematic interviews and official statistics (N=23). I would like to present the concept of welfare in the context of political, social, financial situations of the municipalities. I study possibilities of local decision makers; local politicians and officials, to make the decisions, which could ensure an adequate amount of good quality services for everyone.

The central literature findings are based on studies of Esping Andersen's (1990) welfare regimes and gender regimes of Walby (2001). These two regimes I will explain later more carefully. I have connected these regime-concepts as "gendered welfare regimes". Research findings have been analysed in the context of East and West (Kuhnle 2002; Gough 2005; Kwon 2005; Seeking 2005) as a case study from feminist viewpoint (Soy 2006; Walby 2001). The starting point is a comparative approach. The study has been analyzed thematically by multi-perspective (Soy 2006). Competences such as responsibility, efficiency, equality<sup>1</sup>, transparency and accessibility of government policy have been measured. Subsidiarity has also been one of the key concepts in the municipal decision making process in EU as well as in Finland. I explore the field of social- and healthcare on the level of the municipality in the context of global and multicultural world. Some minor comparisons between West and East will be represented also. (Esping-Andersen 1990; Hirdman 1990; Gough 2004; Walby 2001; Seekings 2005).



# Welfare regimes

The ideology of a welfare state started in the U.K. against the ideology of Nazism warfare and against fascism and bolshevism (Kantola & Kautto 2002; Esping-Andersen 1999, 2000, 2001). It meant that the state should be in peace, without war, and it should offer opportunities for good life for all people.

The Nordic welfare model and regime are based on the understanding of the Social Democratic regime that includes a large and egalitarian model of public welfare services. These services including education, health-, social- and old-people care, as well as day-care centres, are financed mainly by taxes based on the salaries of people. Democracy has been described by using words like open, consensus, pragmatic and equality. In this context, equality means social equality, in a way that all people have the same rights and responsibilities in society regardless of their sex, social background or financial situation. (Esping-Andersen 1999, 2001; Kiander & Lönnqvist 2002; Anttonen 1997).

Esping-Andersen's (1990) concept of welfare regimes bases on critical studies of politics, labour markets, family and welfare services. He has developed the concept of liberal, corporatist/conservative and social democratic welfare state regimes in the EU. In the liberal regimes, the power of markets is very strong, as well as family issues like structure of family, care-services of family and self-paid insurances. In the corporatist/conservative regime, markets have a strong influenced on the society, but families and churches also have an important role in the production of welfare. In the social democratic regime, the role of men and women as equal partners is present at work and at home. This regime emphasises active citizenship, as it is in the cases of Finland, Sweden, Norway and Denmark. Welfare services have been mainly financed with taxes and have been mainly produced by the workforce of women in the organisations of the municipalities. (Esping-Andersen 1990; Walby 2001; Westman 2005a & b).

<sup>1</sup> Equality in the society between people and equality between sexes.



In addition, Esping-Andersen (2001) has developed a welfare mix regime for South-Korea and a hybrid welfare regime for Japan. The welfare mix regime emphasises Confucian family ethics and state welfare strategy with strong education. The hybrid welfare regime is based on the idea of "Americanization", including market-based welfare, supported by family-based service delivery and the social insurance system.

Walby suggests using the concept of gender<sup>2</sup> regimes when studying changing welfare. Her arguments for this are based on criticism against Esping-Andersen's welfare regimes. Walby (2001, 3) states that Esping-Andersen has failed theorising his models according to gender. In addition, Seekings (2005, 39) points out that Esping-Andersen "is more concerned with equality status than income equality". However, the studies of Esping-Andersen are important without doubt. Seekings' (2005) and Walby's (2001) studies led me to evaluate women's welfare by the concept of gender (Hirdman, 1990). The concept of gender exists as a societal contract limiting and giving opportunities to act as an active citizen based on social and cultural gender. It exists as an abstract way to explain the relationship between women and men and as a socialisation way. The society with its culture creates frames for women and men in the municipal political life as well as at work and in private life. (Kuhne 2001; Gough 2004; Seekings 2005; Kwon 2005.)

In Finnish context, the welfare state regime means a woman-friendly society, because there is equal income distribution, low poverty and a majority of women are working outside the home. Service-based public financed welfare has created a dual-breadwinner model (Mósesdóttir 1998; Berqvist 2002, 16). However, the specialty of women as the builders of the welfare society is nearly a forgotten phenomenon in Finnish welfare studies. For example, Kautto (2001) does not see the double-sided faces of the welfare state, while Anttonen (1997) views a women's welfare state and a men's welfare state. In this context, gender contract is in constant interaction with other social and political relations as well as institutional arrangement and norms in

<sup>&</sup>lt;sup>2</sup> Gender in this context means social and cultural phenomenon to behave feminine, masculine or other sexual-based styles



Finland. The relationship between women and men link to the concepts of capitalism, labour market and political power structure as well as the structure of social and emotional relations with people. (Hirdman 1990, 27.)

The position of Finnish women in the Nordic Welfare states has been less discussed than the position of women in Sweden, Norway and Denmark. This may result from the history of Finland, being firstly a part of Sweden and secondly as an autonomous part of Russia until 1917, as well as from the Finnish language being totally different from other Nordic languages. The discussion of gendered welfare regimes is nearly out of academic discussion in Finland. The reason for this may be the idea that equality has been reached, but I argue that this is not true if we look at women's power position in public and private life.

Discussion concerning welfare states in the global world concentrates on the political, financial, structural and practical difficulties of the welfare states, on the problems of welfare ideology and on legitimating without gendered viewpoint (Kantola & Kautto 2002, 15). This discussion is reflected by the topics of global economy, opportunities to produce tax-paid welfare services, unemployment and migration. Less discussion has been done from the topics of care services on the global level and women as careworkers all around world. Nowadays women represent the new style of migrating from country to country as low-paid workers, wives or even as sex-workers/prostitutes (Williams 2003; Ministry of Social Affairs and Health 2002; Tuohimaa 1995). If we compare some welfare regimes of West and East, we can make a rough table of welfare regimes:



Table 1. Welfare regimes (adopted by Esping-Andersen 1991 and supported by the ideas of Walby 2001; Gough 2004; Seekings 2005)

	Social Democratic <sup>1</sup> : Sweden Finland Norway Denmark	Conserva- tive: Germany Italy France	Liberal: US UK	Welfare Mix: Korea	<u>Hybrid</u> <u>Welfare:</u> Japan
Religion	Protestant Lutheranism Secularism	Catholi- cism	Multi- Religiosity Secularism	Confucian- ism Christianity Buddhism	Multi- Religiosi- ty Secular- ism
Family	Nuclear	Large	Nuclear	Extended	Extended
Welfare services are financed by	State, Municipali- ties	Church, Home, State	Individuals, Homes, Church, NGOs, State	Private, Public and Powerful Companies	Mainly Private and Pow- erful Compa- nies
Degree of decom- modificati on	Maximum	Rather high	Minimal	Minimal	Minimal
Public responsi- bility	High	Relatively high	Low	Relatively low (besides schooling)	Low

<sup>&</sup>lt;sup>1</sup> Social Democratic Regime does not mean a party political ideology, but it means a socio-political viewpoint for the egalitarian society (Esping-Andersen 1999).



According to Walby (2001, 7), different states are on different steps in the development processes of welfare states — as well as regimes. The development of welfare states and services creates equalization of life changes, social justice, security and economic growth (Kuhne 2002, 7). For understanding gender regimes with welfare in the global world, I suggest that we need to look at women's position on local and global level at the same time. In this discussion, we should more carefully study women's position at home, women's situation in the labour market, welfare services and social- and political rights. For that I recommend three different ideal-types of gender regimes: 1) national specificity, 2) modernisation over time and 3) restructuring (cf. Walby 2001, 8).

Many very well educated women as well as women with lower education move from state to state to have new opportunities in their lives. For example, in the U.K., about 30% of nurses are foreigners. It is in the formal recruitment of migrant work, where care is a new type of colonialism (Williams 2003). Nordic Countries hire women from Russia and from other old Soviet countries. Women from East Asia are moving to Europe for work and marriages. At the same time, lots of Finnish women, especially nurses, are moving to Sweden and the U.K for work. The small duties at home, like gardening, rebuilding and cleaning, will be low-paid work of foreigners coming from Africa, Asia and the old Soviet states. The social democratic welfare regime, for example, where both men and women are at work outside home, is creating care-migration from poor states to welfare states.

# The conceptual change from welfare state towards welfare society

Generally speaking, people are leaving the countryside. They are moving to the southern parts of their countries and to the cities for work and education. This means that the whole population of Nordic areas is declined. People remaining in North are ageing and have difficulties to find work. When the population is ageing, care services are needed more. However, having enough taxes for the production of welfare services is difficult, because of ageing (retired people) and unemployment. Work, especially cloth factories and it-companies, are moving to the states/countries of



cheap labour, like China and India (Westman 2005a & b). This means growing poverty in the North and great challenges for the production of the public financed welfare services.

The newcomers to the North are refugees and those who have entered to Finland after the work or love. The largest sector of employment of women is public sector; municipalities. Public care work (social and health care) has been developed from the charity work of churches. Care as traditional women's work in the families has transformed to the public professions of care so that the most care workers are women (80 %) Nowadays work is often project-based, low-paid and done on short-term contracts. A high level of unemployment is a common phenomenon especially in the North. Unemployment and short-term contracts create inequality between people and sexes. Combining work and family life is still difficult thought welfare services (day care etc.) give more opportunities for women. The work of women is less valued than the work of men, even on the salary level. (Westman 2000, 2005a & b).

Protestantism, the Lutheran church, has played an important role in the development of welfare state and services (Anttonen 1998, 357). Nowadays, nearly all Finnish municipalities (336, Statistics Finland, 2011.) are having financial difficulties. Still, the ideology of the Nordic Welfare States with public financed welfare services is respected in Finland (Kantola & Kautto 2002, 18). This includes understanding of justice and equality between people based on justness and respect for humanity (Vuola 2002; Sennett 2004). For women and men, public welfare services have a different meaning. In the municipal politics, this will be seen as a fight against and for care services, building sport fields and old-people homes, organising day-care services, warm meals for schoolchildren etc. Women, regardless of their political background, are focusing more on welfare services than men (Westman 2000). This discussion is continuing negotiation from the development of welfare services between sexes as a re-negotiation of local gender contract creating gendered welfare regimes of states (see Hirdman, 1990; Walby 2001).



Most interviewees (18/23) in my study of Lapland (2005) saw that the model of Nordic welfare should be kept up in the future of Finland. One interviewee argued as follows:

We cannot trust the power of the markets, when the question is about people and their welfare. We need to keep up our own social- and healthcare system. We have no politicians or anyone in the staff wanting to destroy the structure of welfare services. However, we need to remember that our welfare is based on global markets and international business.

Lappish people argued for a universal minimum income (national salary) as a right of citizenship alongside guaranteed health care and education, when people are unemployed, sick or too old for the labour market (see Seekings 2005, 21). According to the interviewees, this solution would be cheaper for the society than growing poverty and displacement. In addition, the municipalities should organise the "old types of unemployed-work", like building roads and fences for reindeer.

For seeing gendered welfare regimes in the Nordic countries<sup>3</sup>, we need to look at women in politics. According to present Finnish legislation, the municipal committees have to be at least 40% of the other sex (men or women). (L609 & L365.). Women are still a minority in the political power of the municipalities in the Northern part of Finland, but on the same time on the state political level, women are more equal with men. According to my interviews of municipal managers and social workers, politicians are not eager to discuss the questions of care and poverty from the viewpoint of gendered welfare as well as the situation of unemployed, poor or sick people and especially those issues for women. When women are a minority in political power, their voices have not been heard in the same way as their male peers'. However, women are the first ones to suffer if the municipalities cut down welfare services, by losing work and having less care to

<sup>&</sup>lt;sup>3</sup> In this study Nordic Countries are Denmark, including Faraoe Islands and Greenland; Finland, including Ahvenanmaa, Iceland, Norway and Sweden. In this study Scandinavia includes Denmark, Norway and Sweden. Sometimes some researchers calculate Finland into this category too (Berqvist et. al 2001, 15).



themselves and to their families. Neo-liberalism and privatisation firstly influence women, children, old people and those in need. This means less care and less opportunities for public care-work.

Finland is not an 'equal' country in all respects and aspects of discrimination, though it is very high ranked on global level. There is poverty on some level, due to long-term unemployment and low-paid jobs, for example. More discussion of the global economy and poverty within the concept of exclusion has been demanded by Vuola (2002, 262-278). According to her (ibid.), the world has passively and quietly accepted that a lot of people, especially women – single mothers with children - live in poverty (see Mcdonald 1995). The conceptual change from "welfare state" towards "welfare society" transforms responsibility, but to where? This kind of a social culture has been dominated by power of money (Naskali 2002, 119).

The main idea of the municipalities in Finland is to enable reasonable life for the residents (Forma 2002: 293). Through legislation, the production of welfare has been given to municipalities. In that way, private care; care at home, has been transformed towards the public care (cf. Martelin, et.al. 2002). From the individual viewpoint, care based on bodily needs is the basic issue of municipal services. The old risks of the society still exist: hunger, poverty and illnesses. In the context of welfare regimes, it is a socio-political issue; in what way doe<mark>s a municipality offer welfare to</mark> its residents? As Heikkilä and Kautto (2002, 429) argue, it is a paradox that Finland is richer than ever, but it has fewer opportunities than earlier to keep up the welfare services. Discussion on privatisation is rather strong, but supporting the welfare state/ society has also increased during last decade (Forma 2002, 295-297). Today, the symptoms of Finnish welfare municipalities are globalisation, new global-political economy, inequality, social exclusion and family problems (Esping-Andersen 1999, 2-3). Globalisation is often handled as the only model of thought in Finland. However, it will be remembered that global markets and free markets are based on global agreements and contracts, such as EU, WTO etc. In that way, the powerful states organise markets as well as the civil society (Grzybowski 2001, 86). Due to all this, the question arises whether Finns are keeping up the Nordic welfare model with



tax-paid welfare services and by that supporting equality between sexes in the context of the global world?

North Karelia as well as Lapland are situated between Russia, Norway and Sweden, between western and eastern cultures. The Schéngen scheme with flexible and unexpected control lies on the western side of Lapland; in the east there is a strong controlled and closed border. In addition, eastern Finland, North Karelia and Lapland are parts of the borderlands between the European Union and Russia, one of the biggest economic asymmetries in the world. The geographically defined space of North Karelia and Lapland also create space between religions, the Western Lutheran (a part of the protestant religion) culture in contrast to the Russian Orthodox culture. For people, the multiple meaning of borders is present at work, at home and in hobbies. It has a different meaning for women and men (ibid.).

The borders will also be seen as an opportunity for a better life. Trade has a long tradition in the northern regions of Scandinavia and Russia since 17<sup>th</sup> century (Kramvik & Stien 2002, 44). In that context, we can also see the gendered border crossings like love-marriages that exist as a socialisation way. As Paasi (2002, 85-100) argues, border crossings occur both in the physical space and in the spaces of representation and imagination. Finance, legislation and, local and national attitudes reflect cultural female/male power relations in the spaces near boundaries. Boundaries are then in the mind of people. Moving from state to state is based on financial situations, educational purposes or sometimes on the happiness of life, finding a husband/wife.

# **Changing family life and welfare services**

The family as an institution is changing in the welfare society. It has narrowed towards nuclear family in the Northern States. Different types of families; nuclear families and living alone is a growing phenomenon. Social bonds between families and relatives as well as communal life are still rather strong in the sparsely populated area according to my interviews (2002-2003), even more than in the



other parts of Finland. Then the family creates social bonds and regulations how to behave, especially for women.

The style of family life has also changed a lot during last decades based on living place, education, welfare services and opportunities to have work. Mothers working outside home have created an extensive net of social care services provided by municipalities. (Högbacka 2003, 33-37.) The "absent father" family is nowadays commonplace and "absent mother" family type is also a growing phenomenon in the Northern States (see also Dencik 1989). This can be explained by the blind power of the market economy, which demands long working hours and long working trips, leaving parents with little time for their families. Often, though the mothers are working, they can almost be considered as "single mothers" looking after their kids (e.g. Anttonen 1997).

The social problems of modern families are financial difficulties, lack of time, care of children when parents are working, insecurity of children and old people, and even poverty. In Finland, 80% of children grow up in an urban environment mostly based on materialistic values (Dencik 1989, 62) and 45% of families have children living at home (Sauli et. al., 2002, 35). In Lapland, 29.9% of married couples lived without children in 2000. Families without children have increased 6.9% in ten years. At the same time, the number of married couples with children has decreased 12.4%. Mothers living without a partner but with children (12.2% of families, in 2000) seem to be more typical than fathers living without a partner but with children (2.7% of families) in Lapland. Living alone is a growing phenomenon in the Nordic countries.

Welfare services; especially social and health care for the residents of the municipalities have been seen as the most important issue in the work of the municipalities in my interviews. Welfare services create opportunities to work. It was as late as in the 1970's when Finland came to the forefront of family policies with the other Nordic countries. (Hiilamo 2002, 336; Berqvist et al., 2001, 150). In Finland, welfare - care work - is based on the consensus of politics mainly between



the Social Democratic Party and Centre Party. According to Törmälehto and Sauli (2003, 8), if the social income transfer will be removed, 40% of the Finnish population (5.2 m.people) will be under the poverty line. On the state level, about 100,000 people are working in social services, 100,000 in health services and, in addition, teaching gives bread for 100,000 people (Statistics Finland 2002).

All my interviewees wanted to keep up public welfare services. The idea of welfare does not change a lot in the interviews stated as follows:

The duty of a municipality is to give basic welfare services to the residents. We try to protect this. ---The State has cut finance (for municipalities) during last ten years --- What is welfare? It is the understanding of the whole life. It is quality of life. --- It is opportunities to use welfare services. As we know, public welfare services are based on the legislation --- In this municipality, welfare services include social and health care. We have divided these services as follows: health care, nursing, day-care, social services and care for handicapped people.

The amount and quality of welfare services is handled in political committees, in the municipal board and council. The council decides the yearly budget and the municipal board controls the work of the departments with committees. Proposals for welfare services are prepared by the officials of the municipalities.

# Local and global welfare

I conceptualise the gendered welfare regime from the viewpoint of the social democratic regime (Esping-Andersen 1990, Table 2.). The aim is to state the negotiation position of public and private welfare services. My starting point is the present legislation on equality of the EU and its member states (Laws 2005). The role of the state will be seen as a supporter of welfare services and equality as well as female employment by laws and statutes. This way, the state balances the rights and responsibilities of people between market and household economies. (See Seekings 2005.)



Comparing gendered welfare, we should look at societies by the level of state and the level of specific domains like household and employment. (Hiilamo 2002; Holmila 2000; Kautto 2000, 2001; Heikkilä et al., 2002, Heikkilä & Kautto 2002; Naskali 2002.) The literature findings state that the concept of gender has not been used enough in the studies of welfare (Dahlström 1995; Westman 2005a & b). One reason for this may be that women and men want to define themselves as "one" when they are struggling in the global market and when they face unemployment, short-term contracts, narrowing social services, social problems etc. (Hirdman 1990). All in all, a local society naturalises the place of women both in West and East.

Restructuring labour market is going on both in the West and in the East. This phenomenon causes changes in the understanding of gendered welfare regimes. On the global level, 42 % of USA workforces (civilian employment) were women in 1999, in Finland 48 %, in Japan 41 % and in Korea 41 %. (Walby 2001, sit. OECD Labour Force Statistics. 2000, Paris). Economic change, individualism and neoliberalism influence the life of people creating more risks to the lives of people. These social changes are interactive and influence each other in many ways. Globalisation – the global market - focuses on needs to lower corporate taxes and improve the position of the wealthy and lower the wages of the workers. Communal responsibility declines. The following table makes a rough evaluation between West and East. It suggests some issues for deeper studies of gendered welfare:



Table 2. Structuring gendered welfare between West and East (Modified by Esping-Andersen 2001 and supported by Walby 2001; Gough 2004; Kuhnle 2004; Seeking 2005)

		Conservative/		Hybrid Welfare	
	<u>cratic</u>	Corporatist	US and UK	Japan	Korea
	Regime Sweden.	<mark>Germ</mark> an, Italy, France Regime	UK		
	Finland,	France Regime			
	Norway,				
	Denmark				
Legislation of	* legislation of	* legislation of	* legislation of	<ul> <li>legislation of</li> </ul>	* based on strongly
equality.		<mark>equali</mark> ty and			developing legisla-
		<mark>welfar</mark> e services		oping	tion of welfare
welfare ser-	is strong	is strong	welfare services	* mainly private/	* insurance-type
vices.	<ul> <li>public financed welfare services</li> </ul>			company and family based	welfare services: pensions, health
		welfare services			care, housing, and
	understanding of		based financed		public education for
	welfare	families	welfare services	Occupationally	everyone
		* kinship is		based welfare.	* individual/
		important for	understanding of	•	Occupationally
		<mark>welfar</mark> e	welfare		based welfare.
Family type	Nuclear family	Large family	Nuclear family	Extended family.	Extended family
and	rvacical family	Large laminy	rucical failing	Extended family.	Extended family.
role of family	Marginal	Central	Marginal	Central	Central
Breadwinner	Mother and	Father (more	Mother and	Father	Father
	***	often than	father. Home-		
		mother).	maker mother is respected.		
Women's	Women and Men	Women are	•	Married women	Married women are
work		working outside		are often at home.	
		home. However,		More women	More women enter
	side by side. Part		• • • • • • • • • • • • • • • • • • • •	enter to the	to the labour mar-
		rather common		labour market.	ket.
	growing phe-				
	nomenon - Earlier nearly				
	unknown.				
State social		Social expendi-	Social expendi-	Social expendi-	Social expenditures
policy/GDP		tures are high.			are very low except
·	The role of the	The role of the	Market based	low. Equal social	
		state		rights? Market	Equal social rights?
		is rather central		and family based	Market, public and
		<mark>(subsid</mark> iary)		welfare services. The role of the	family based wel- fare services. The
					state is espousing
					the goal of welfare
				more central.	state
Labour Union	Strong	Rather strong	Rather weak	Weak	Weak
Economy	Open	Open	Relatively pro-	Open	Open
			tected domestic		
			economics		
The role of	Marginal	<mark>Margi</mark> nal	Central	Central	Central
market to welfare					



The role of the state is crucial for women's welfare and via that for the welfare of families. The question is then, how much support does the state and the municipalities offer to the families by the services of welfare? The relationship between welfare services and paid and unpaid work should also be studied in a cultural context of the states.

I support Walby's (2001) gender regimes which I have named in this article, as gendered welfare regimes, more deeply. "National specificity" in her (ibid.) study is an ideologically, culturally and politically based development in the formation of welfare state from the viewpoint of genders (see also Anttonen 1997; Esping-Anderssen 1999; Hiilamo 2002). Women's political participation guarantees that the issues which women want to progress in the society are incorporated within the political decision making the national specificity is strongly rooted into the history of each state. The speed, limits and opportunities in the development of welfare states, society and services has been seen in Walby's model as "modernisation" (see also Giddens 1994; Gough 2004; Kuhnle 2002; Kwon 2005).

The speed of modernisation was strong in Finland after the Second World War. Japan and South-Korea developed even more in ten years (2000 - 2010) than many western states in two or three decades. The same way, "restructuring" states structural changes of the societies, economic and industrial modernisations as well as social and political changes have been strongest in South-Korea and Japan (see also Grzybowski 2001; Hirdman 1990; Hallamaa 2002).

Work of women at home and outside home or being without work is one key question for the families of women and for women themselves. The changing nature of labour market and family life is stronger in the states of North-Eastern Asia than in the Nordic States. Both in West and in East non-traditional jobs are increasing, as well as part-time work. Especially in West, more private and less public work is an increasing phenomenon. In many cases, people need to create



their own self-employment work. (Esping-Andersen 2001). Declining positions of low-skilled workers and young people are present both in West and in East.

Kuhnle's (2002, 16-17) has found in his study remarkable changes in the development of welfare services during last ten years in South-Korea. Korea is pushing to the direction of the social democratic regime by developing social welfare and rights for everyone. Kuhnle states this regime as being "Productive Welfare" against Esping-Andersen's "Welfare Mix". The reason for this is that developing welfare services progress at the same time with industrial, productive development. Welfare state, labour market and family issues are the cornerstones in the development of equally based welfare and active citizenship.

In Finland the understanding of local welfare within labour markets, equality, municipal politics, family ties, welfare services, sense of place and symbolic representation of the community is essential. All these are present at the same time, but the strength of them varies according to people, time and place. All in all, I argue that those earlier mentioned issues which arouse up in the case studies of Finnish Lapland and North Karelia, Joensuu are present in all societies when evaluating gendered welfare. Without doubt more quantitative and qualitative cross -national studies will be needed for the analyses of West and East as well as for the analyses between European States.

## Conclusion

The quality of life with beautiful nature is important for people in North Karelia as well as in Lapland creating a subjective understanding of welfare. The residents of the municipalities want to keep up public financed welfare services. Social responsibility of people is still rather strong in the municipalities of North Karelia and Lapland – even stronger than in the Southern part of Finland, as the interviewees stated. It means social supporting networks. This kind of a phenomenon is seen in Japan and South-Korea, also (see Kuhne 2002; Seekings 2005).



Women in Northern and Eastern parts of Finland have been glorified and oppressed; the latter is seen in social bonds, regulations and the dark sides of the economy such as short-term contracts, low-paid jobs and project-based life. This kind of life is becoming more common also for men. In addition women are glorified by the ability to create continuity. All this regulates what is acceptable behaviour for women and what is not. Gendered understanding and subjectively measured welfare is still a hidden and unspoken phenomena. However, these issues are creating gendered welfare regimes. The focus on the gendered welfare regimes state the importance of seeing behind the official state politics towards domestic ones with cultural heritage.

As we have read, gender creates an understanding that "the place of women have the same roots" in the global world. The public and private life of the societies with local culture, give or hinder opportunities to act as equal citizens in all areas of life. This concept "gendered welfare regimes" binds sexes together to progress welfare for all people. Without empowering women and men with an awareness of the gendered world, we cannot expect them to develop a more equal world together. We should learn from one another and create new knowledge together, going beyond our own limited perspectives. For that dialogue of gendered welfare regimes and welfare services are needed.



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The Rise of Extremism in the Czech Republic: How to Combat Extremist Groups on the Local Level

#### **Abstract**

Extremism, represented by ideological attitudes which show cases of intolerance against other ideologies and fellow citizens posses nowadays serious security and social threats in the Czech Republic. Even though it is a general social issue, most of its expressions happen locally and are performed by local actors. The aim of this paper is to present extremism as a contemporary problem in the Czech Republic and especially in the city of Brno. It focuses on the identification of the main actors that include state bodies, local government, citizens and extremist individuals, groups, organizations and political parties. Secondly it includes the process that is aimed at combating extremism represented by the legislation and other formal and informal steps taken by the state, local government and the citizens.

Key words: extremism, right-wing extremism, right to assembly, Czech Republic, Brno



#### Introduction

Extremism, represented by ideological attitudes which show cases of intolerance against other ideologies and fellow citizens, posses' nowadays serious security and social threats. In the Czech Republic extremism is usually connected with ideologies that reflect past authoritarian regimes that existed in Europe – Neonacizm, Neobolshevism, anarcho-autonomizm, anti-fascism – and supplemented with ethnic and religious hatred. It constitutes a problem for the state as whole but only few extremist events that reached over the regional or local level took place in the Czech Republic. Thus extremism is a general social issue but the most of its expressions happen locally and are performed by local actors. Therefore a closer look on extremism on local level is viable and was made the core of our study.

The aim of this paper is to present extremism as a contemporary problem in the Czech Republic and especially in the city of Brno, which is the second largest town after the capital Prague. It focuses on the identification of the main actors that include state bodies, local government, citizens and extremist individuals, groups, organizations and political parties. Secondly, it includes the process that is aimed at combating extremism represented by the legislation and other formal and informal steps taken by the state, local government and the citizens. On the top of the general discussion the paper also includes several case studies to illustrate the issue.

The first part of the paper is dedicated to the definition of extremism and right to assembly in general and in the context of the Czech Republic. Right to assembly is identified here as one of the most important issues in combating extremism. Second part of the article presents three case studies: right-wing extremism May Day demonstrations in Brno; two of the counter initiatives to these demonstrations that took place in 2011; and in the last case study special attention is given to the problems of Romani people and extremism.



#### **Extremism - Term definition**

For the purpose of our study we adopted the definition of extremism used by the Ministry of Interior of the Czech Republic (2003), here the extremism is defined as clear ideological attitudes which deviate markedly from the rule of law and constitutional law, show elements of intolerance, and attack democratic constitutional principles as defined in the Czech constitutional order.

Extremist attitudes are eligible to transform into destructive activities and whether directly or in terms of their long-term consequences, act destructively against the existing democratic political or economic system. They focus on replacing the democratic system with an antagonistic one (totalitarian or authoritative regime or a dictatorship). Extremisms usually take forms of historical revisionism, social demagogy, activism, verbal and physical violence.

We can distinguish several types of extremism – religious, environmental, nationalist (regional), etc. In this paper we concentrate on the extremism divided by the political spectrum, i.e. right-wing (inspired by and predominantly using national, racial and ethnic hatred, and demonstrating their sympathy with historical fascism and Nazism) and left-wing extremism (motivated mainly by social, anti-cultural hatred and with a liking for historical communism and anarchy) which are the most spread types in the Czech Republic and also in the city of Brno.

#### **Right-wing extremism**

In last few years the development of the neo-Nazi scene in the Czech Republic was marked by a number of measures adopted by security forces, several decisions made by courts detrimental to rightwing extremists and a society-wide campaign against right-wing extremism. Certain portion of prosecuted activities relates to the "elites" of the neo-Nazi scene being substantially restricted in their activities, due to criminal proceedings, and their involvement in both in the Workers' Party, later renamed to the Workers' Party of Social Justice, and in neo-Nazi cells being terminated. Absence of leading personalities along with concerns about further repressive interventions



has led to the dampening down right-wing extremist activities. At the same time some changes were seen in the structure of the neo-Nazi scene itself. It has become atomized and fragmented into small closed groupings. New groups were emerging though, but those were not centrally organized and concentrated their activities primarily on local topics and problems.

Internet has become the foremost propagandist platform for the right-wing extremist scene and their activities in the environment of discussion forums and social networks, in particular Facebook, have been on the rise. These communication tools represented a simple method that can be used by extremists to actively communicate and present their ideas. Virtual anonymity of the internet permits them to clearly and assertively express their racist, anti-Semitic or other intolerant ideas which can be otherwise expressed only in "undertones" (Mareš 2010). It also represents a way towards semi-covert popularization of extremist views and gradual infiltration of society with such ideas.

The crisis of the right-wing extremist scene was evidenced mainly by a considerable decline in the number of public events. Such events were essentially limited to traditional assemblies held to commemorate deceased fellows or to support rights of the "political prisoners", imprisoned and prosecuted friends and to criticize the measures of police against neo-Nazis. Several events were organized to protest against crimes committed by Romani. Right-wing extremists also continued to organize and attend concerts of ideologically related bands, home and abroad.

During last few years ideological disunity was more apparent among right-wing extremists and discussion about further direction of the right-wing extremist scene were held. A sector of activists, mainly the younger ones, criticized its stagnation and pursued the opening-up for new elements such as graffiti, piercing or hip-hop music which they consider, together with the denial of the bequest of Hitler's Third Empire (Reich) and tolerance of homosexuals, as necessary to attract new supporters among young people and for overall revival. The older generation of neo-Nazis strictly denounced the penetration of new trends as being connected with an anarcho-autonomous environment and their introduction as a betrayal of the ideals of the right -wing movement.



# **Left-wing Extremism**

## **Anarcho-autonomous Movement**

In recent years partial activation of the left-wing extremism movement could be seen. The main groups on the anarcho-autonomous scene are the CSAF and AFA/ANTIFA. Besides these groups there is a number of regional anarchist and antifascist autonomous groups in Czech Republic, however, their activities are negligible in terms of the whole republic.

Efforts to unify and reactivate the movement were directed to finding new strategies and to mobilize topics which would be able to address the general public or an effort to "resurrect" anarchism as an ideological stream were carried out, more or less, at a theoretical level. Organization of public assemblies and demonstrations was dampened. Only few public events were organized, mainly held on the first of May. Also anarcho-autonomists were engaged in civic protests against cost-cutting measures adopted by the government. Instead of organizing public assemblies, supporters of this part of the left-wing spectrum concentrated on activities inside their movement such as lectures, discussions, film projections, exhibitions, concerts, beneficial events and events in remembrance of some personalities. In order to present their ideas they used mainly the internet and different informative campaigns with leaflets. One of the core activities of the anti-authoritarian movement remains the fight against supporters of ultra right-wing groups. It consisted mainly in monitoring of activities of neo-Nazis and publishing gathered information on the website of the AFA/ANTIFA. In addition they continue with direct physical assaults against their ideological adversaries.

## Marxist-Leninist Groups (Neo-Bolshevism, Trotskyism)

The Marxist-Leninist part of the left-wing spectrum as a whole is not carrying out any visible activities anymore. Activities of individual groups were affected by problems that have persisted for several years. The most important is their inability to address wider spectrum of young people and a minimal membership base among this



cohort and insufficient mobilizing potential. The Union of Young Communists of Czechoslovakia appeared to be the most significant entity. When they held some assemblies, these did not arouse any interest among the general public. Therefore they prefer internal, closed evens or, and as was more usual, made use of actions organized by other domestic left-wing entities. In conducting their propaganda campaigns, they devoted their attention mainly to hot social topics such as economical governmental reform. They also expressed their disagreement with hosting an American anti-missile early warning system in the Czech Republic. They directed their attention to the issue of combating right-wing extremism.

The New Anti-Capitalist Left-Wing has become the most important representative of the Trotskyist scene founded in 2009. It operates as a platform associating individuals on a personal basis. Thus their members could carry out activities within their original groups. They attempt to transform their group into a political party, however this effort proved to be somewhat ambitious as they have not managed to gather sufficient number of signatures.

# **Policy for Combating Extremism**

Czech Ministry of Interior determined five points for combating extremism (2010). The first is a communication against demagogy which includes open and responsible provision of information and public relations, Internet without hate propaganda and leads an anti – extremist campaign. Second is directed at education of children and teachers to use knowledge against totalitarianism. Integration and creation of a single anti-extremist platform is also needed. It includes prevention and decision making at regional and local level which can contribute with valuable information for solving the problem. The fourth point involves training police and judicial officers to increase their expertise and lastly effective but fair security measures should be taken during extremist events.



## Right to Assembly in the Czech Political System

The freedom of assembly and of association is one of the basic rights guaranteed in the Czech political system. However, even this right has its limits. Given the rise of mostly right wing extremism in the Czech Republic, the right to assembly and possibilities to restrict it has become frequently discussed. The debate nowadays is focused mainly on the problem of announced purpose of the assembly (announced by organizers) and its interpretation by authorities. As many extremist groups do not state the real purpose of the assembly the authorities are usually unable to reason the prohibition properly and therefore toothless restricting extremist's marches in the cities.

This chapter is divided into three parts. The first part describes the freedom to assembly, its regulation in the Czech Republic and actors involved. The second part deals with problems of prohibition of an assembly in advance and possibilities to dissolve it after its beginning. The third part briefly discusses the problem of masked demonstrators.

## **Definition of the Right to Assembly**

The right to assembly is guaranteed by the Charter of Fundamental Human Rights and Freedoms and international treaties, and it is regulated by numerous by-laws<sup>1</sup>. The general definition in Article 19 of the Charter states: (1) The right to assemble peacefully is guaranteed. (2) This right may be limited by law in the case of assemblies held in public places, if measures are involved, which are essential in a democratic society for protecting the rights and freedoms of others, public order, health, morality, property, or the security of the State. However, assembly shall not be made dependent on permission by an organ of public administration.



There are basically three actors involved in the process: the organizer, the administrative authority and participants. If the assembly doesn't proceed peacefully, the police and later courts get involved. More specific information is given by the Act on Right of Assembly (Act No. 84/1990 Sb.)

Whoever wants to exercise this freedom and organize a meeting or a rally has to file the notice with municipal and/or district authority. There are several conditions any organizer has to comply with:

- A notice of a general gathering of citizens can be filed by any individual or legal entity ("the convener") who is over 18 years of age and possesses
   Czech citizenship
- 2. The gathering may not be organized within 100 meters of buildings of the Legislative Assembly or of the Constitutional Court, or from the places where the authorities thereof are proceeding
- 3. The organizer shall file with at least 5-day prior notice of the gathering in writing or in person on the prescribed form with a relevant (Ministry of Interior, 2000).

A written notice must be delivered and has to include date, location, time duration, route, anticipated number of participants and measures to be taken to ensure that the gathering will be conducted according to the law (for No. 84/1990 Sb.).

<sup>1</sup>Valid legislation includes: Act No. 84/1990 Sb., on Right of Assembly, in the wording of Act No. 175/1990 Sb. the ČNR's Act No. 200/1990 Sb., on Offences, in the wording of Act No. 337/1992 Sb., Act No. 344/1994 Sb., Act No. 359/1992 Sb., Act No. 67/1993 Sb., Act No. 290/1993 Sb., Act No. 134/1994 Sb., Act No. 82/1995 Sb., Act No. 237/1995 Sb., Act No. 279/1995 Sb., and Act No. 289/1995 Sb. Act No. 71/1967 Sb., on Administrative Proceedings (Administrative Rules),

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Act No. 283/1991 Sb., on the Police of the Czech Republic.



There are generally not many problems concerning this obligation. The only point worth mentioning is the ruling of the Supreme Administrative Court stating that only the authority described in the law has the exclusive power to assess the notice – which had been violated several times before.

## Problems of Prohibition and Dissolution of Rallies

After receiving a notice the relevant authority is obliged to assess it. In case it doesn't comply with rules, the authority has the right and/or the obligation to prohibit the assembly in advance. The next possibility is to dissolve the gathering after it's beginning if it violates the law:

- Prohibition detailed terms and conditions are set forth by law (e.g. racial prejudice, threat to health, excessive traffic limitation, breach of law, limitation of citizens' rights). The relevant authority must decide on the ban no later than 3 days after the receipt of a valid notice of gathering.
- Dissolution detailed terms and conditions are set forth by law (e.g. a gathering without prior notice of gathering, deviation from the specified purpose, participants committing crimes). Announcement of the dissolution must specify reasons or notice of failure to obey an appeal, and must be made in a manner enabling every participant to be acquainted therewith (Ministry of Interior 2000).

The limits are given by The European Court of Human Rights guidelines on how the right of assembly should be treated. The Czech Supreme Administrative Court has also recently considered a number of important cases.

On the one hand, authorities have to respect the right to assembly which is incorporated in the national law and in numerous international treaties and charters. On the other hand, they want to regulate this practice to protect other people from the impact of such extremist groups.



There are many people criticizing the prohibition of the assembly, stating such a possibility is completely unnecessary in a democratic society, calling for its abolition. However, the most discussed problem nowadays is the question of "the announced purpose of the assembly". The question is whether the "announced purpose of the assembly" (announced by the assembly's organizers) should be reviewed by an administrative authority just grammatically or in the broad context of the situation.

The legislation actually supposes the announced purpose is also the real one. This, however, is not always true, mostly when the extremist rallies are concerned. The Supreme Administrative Court ruled in two rulings in 2009 (known as Crystal Night I. and Crystal Night II.) that the right to assembly has to be protected and the authority cannot prohibit the assembly without evidence of its intentional purpose leading to hateful speeches or violation of minorities' rights. Such evidence, however, is very hard to obtain.

Therefore, if authorities doubt the real purpose of an assembly they should rather be well prepared to dissolve it after its beginning. The ruling came after few well-known cases when authorities were not able to deliver conclusive evidence for prohibition of several extremist rallies and courts had to allow them. The Ministry of Interior even published a manual on "how to prohibit an assembly". Nevertheless, it doesn't really follow the SAC jurisdiction and therefore has been much criticized (Ministry of Interior 2009).

To sum it up, the lack of evidence necessary to demonstrate the real and potentially dangerous purpose of rallies remains the biggest problems. There are also many poorly justified prohibitions, giving the extremist an advantage on trials. If local and municipal authorities want to prevent extremists from marching through their territory, they'll have to learn to justify their prohibition according to the law.



## The end of Masked Faces on Rallies

The problem of masked faces has also been a very hot topic in the Czech Republic. As participants at assemblies had often their faces hidden, their identification was usually not possible. The duty to uncloak their faces was imposed only when the police took action against them. This problem was partly solved by adopting Act No. 274/2008 Coll. The provisions of Section 7 of the said Act lays down: participants must not cover their faces in a manner making difficult or preventing their identification for the time of the assembly concerned. If the participants of an assembly do not satisfy this obligation it is possible to dissolve such assembly in compliance with Section 12 of the Act cited. Although this provision has proven to be quite useful, many lawyers actually argue it might be unconstitutional. Therefore even this topic remains open to debate.

# Right-wing Extremism and May Day Demonstrations

Especially good example of the connection between the right to assembly and extremism in the Czech Republic are the May Day demonstrations that are biannually taking place in Brno already over a decade and are organized by groups associated with the right-wing extremist ideology. Among these groups are already banned Workers' Party and the National Resistance movement together with newly established Workers' Party for Social Justice, that was created after the original Workers' Party was banned and a youth organization of the Workers' Party, the Workers' Youth. All these groups were repeatedly accused of inclination to the right-wing extremist ideology.

Given that on several occasions' extremists marched through Brno openly or metaphorically proclaiming their neo-Nazi ideology, the main question of the case study is whether there are sufficient legislative and other means to ban or prevent the gatherings of extremists and whether the local government is able to do so.



Space will be given to a short history of the May Day demonstrations and separate contemporary cases will be discussed afterwards. Attention is also given to the proceedings before, during and after the demonstrations with focus on the actions of the extremists, local government and courts. More attention to the action of the opposing social groups and citizenry will be given in the next case study.

# May Day

Modern tradition of the May Day (first day of May) celebrations is connected with the workers movement from all over the world in the nineteenth century. One of their main claims was to reduce the working day to eight hours as an active measure towards the labor market and social life of the workers. Leaders of the movement hoped that they will emancipate workers class by the solidarity and collectivity of their action and by giving them more time for personal development. From the very beginning, clashes between demonstrators and forces of state and employers occurred and it used to attract various, left-wing but also right-wing (popular for example in Nazi Germany) ideologies (Pokorný 2002: 1-5). In communist Czechoslovakia first of May was a National Holiday to celebrate Labor day and after 1989 various groups upheld the tradition, including social democrats, communists, anarchists, neo-Nazi, unions but also people who wanted legalization of marijuana.

Among the reasons why the right-wing extremism started to organize demonstrations on the May Day are probably the history of this holiday in Nazi Germany, the fact that it is still a National Holiday in the Czech Republic, so most people do not need to go to work and last but not least neo-Nazis want to demonstrate against other groups that usually march through towns on the May Day. Among their claims are "society that is neither capitalist or communist" or "rule the streets to free them from the red rubbish" but also strong nationalist calls directed against Romani and foreign workers like "Czech Republic to Czechs" or "nothing but the nation".



#### **Demonstrations in Brno**

One of the first organized neo-Nazi demonstrations in the city of Brno was held in 2002 and attracted around one hundred and fifty extremists that marched through the town. It was more or less peaceful and police intervene only against members of the ANTIFA movement who were attempting to attack the neo-Nazi demonstration.

More or less same situation happened in 2005 when three hundred people guarded by eight hundred policemen attended event organized by the National Resistance movement. The demonstration was announced by an individual person and described as a march of student youth.

Situation changed in 2007 when the demonstration was dissolved at its beginning by the local official, advised by an expert and supported by the police forces, because some participants were bearing signs which could be connected to the propagation of Nazism, which is illegal in the Czech Republic. Dissatisfied participants who had been called and later forced by the police to dissolve came into open fights with them. Around five hundred people were at the demonstration, nine people were injured and four taken into custody for breaking the law.

Next demonstration in 2009 attracted around five hundred extremists and ended without any confrontations with police or other people. Three people were arrested for bearing illegal signs and some of the organizers complained about the heavy police involvement.

The last demonstration till today took place in 2011 and was problematic again. It was called by the Workers' Youth but the announcement was made by an individual person. Local government of Brno-Střed tried to prohibit the demonstration before it happened but the ban was appealed by the Workers' Youth at court, which decided in their favor. Local government was criticized by the court and the public for their inability to provide facts and appropriate argumentation that could be accepted as evidence of the linkages between the organizers and extremist groups. Officials of the city replied that they do not posses sufficient expertise and have only very short period to respond. On the other hand some of the experts claimed that it is



hard to argue for such case as courts perceive the right to assembly as an important one and unless strong evidence is provided, primacy is given to this right over the complaints against demonstrations (Česká televize 2011; Dudáková 2011).

# Local Government and Possibilities to Act against Extremism

As it was already mentioned, one of the problems with the right-wing demonstrations on the May Day is that they are usually announced by an individual, not an organization. This is according to the legislation but it makes it more difficult to prove links between the individual and right-wing extremist organizations.

Among the other issues are the short statutory period to make a case against the announcement of the gathering, inability of the local representatives to provide valid argumentation for courts to ban the gatherings and the primacy given to the right to assembly perceived by the court in the Czech Republic. All of these issues make it harder for the local governments to act effectively against the right-wing extremism.

On the other hand repertoire of other actions exists. As it was in the case in 2007, gathering can be dissolved by the local official during the demonstration. Questionable here are clashes that resulted from the dissolution and actions of the police or whether such action can be defended by the evidence collected at the spot. Heavy police involvement can also work as discouragement for some potential participants or even organizers. On spot check-ups, arrests for symbols carried by participants and speeches and slogans presented as well as future prosecution based on the materials collected during the marches could at least lower the level of the display of the extremist tendencies.

## The Social Activities against the Neo-Nazi March in Brno

Announcement about the May Day neo-Nazi march in Brno in 2011 has caused resistance about this event among citizens and civil society. They mobilized in two independent groups, BRNO Blokuje (Brno Blocks) initiative and V Brně Neonacisty



nechceme (We don't want neo-Nazis in Brno) group. The primary goal of these social movements was to cancel the parade in the centre of Brno. Both civil groups decided to organize various activities against this march after the decision of authorities that had given the authorization to the assembly of the neo-Nazi movement. The aim of this chapter is to shortly describe both initiatives and to prove that we can perceive them as the form of political activism.

#### **Initiatives**

V Brně Neonacisty nechceme initiative developed from similar movements in the Czech Republic. All these initiatives are connected with the protests against the neo-Nazi activities in different Czech cities like Plzeň, Ústi nad Labem and Přerov. The initiative in Brno was constituted as last and it responded to the regular assembly of neo-Nazis which has been organized every two year on the first of May. The initiative invited people who disagree with the neo-Nazi march to participate on protest in several ways. Firstly, citizens had an option for formulate their statements about the procession on the website of initiative. Also, they could demonstrate their attitudes against assembly with sharing the official materials of the initiative. During April, the initiative prepared a series of events which promoted themes of xenophobia and Nazism in the Czech society. It included public debates and dramas. All activities culminated on the first of May when the initiative organized an open happening in the centre of the city (V Brne neonacisty nechceme 2011).

BRNO Blokuje is the second initiative which arose from the resistance to neo-Nazi activities in Brno. Organizers were inspired by similar initiative in the other parts of Europe for example in Dresden in Germany<sup>2</sup>. Their principal aim was to block the neo-Nazi march. The initiative assembled one thousands and five hundreds people who blocked the street Cejl in the centre of Brno which the neo-Nazis had planned to

<sup>&</sup>lt;sup>2</sup>On the 65th anniversary of the Allied bombing of Dresden, thousands of left-wing, anti-Nazi demonstrators successfully blocked the streets in Dresden's district where the neo-Nazis had been given permission to start their march and more than 10,000 residents created a human chain in protest against right-wing extremism and neo-Nazis (Spiegel, 2010)



cross during their march. The street Cejl was the strategic point for neo-Nazi march because it is the place where the Romani minority is mainly concentrated in Brno. The anti-Nazi blockade was four times bigger than the group of neo-Nazis who came to protest. For this reason, the police had to change the direction of the march. Organizers of the blockade called this step of police as their victory and also as the proof of rejection of the neo-Nazi activities by the civil society. The initiative received a wide support of the Czech elites including former president Václav Havel (BRNO Blokuje 2011).

#### Political activism

Can we understand the activities of these two initiatives as a form of political activism? Petrova and Tarrow (2007: 6) distinguish between two dimensions of collective action<sup>3</sup>. According to them, we cannot perceive the anti-Nazi activities in Brno in the transactional dimension of activism because both initiatives declared that they arose as an informal coalition of residents. They also rejected to cooperate in long-term with others social actors and to regularly articulate their interests to the authorities. On the other hand, the magnitude of the participatory activism was high, which was demonstrated by the level of mobilization among citizens. As Rosenstone and Hansen (2003: 25) write, citizens can mobilize themselves without a formal coalition and professional activists. It is a case of ad hoc informal civil organizations which are based on a particular problem. Thus, we can assume that the anti-Nazi initiatives in Brno in 2011 were cases of political activisms despite the absence of formal structure.

We can conclude that the civil society mobilized against neo-Nazi activities in Brno in 2011. Citizens connected together in two initiatives, V Brně neonacisty nechceme and BRNO Blokuje. Their former aim was to stop assembly of neo-Nazi movement.

<sup>&</sup>lt;sup>3</sup> By participatory activism, they mean the potential and actual magnitude of individual and group participation in civic life, interest group activities, voting, and elections and by transactional activism, they mean the ties—enduring and temporary—among organized nonstate actors and between them and political parties, power holders, and other institutions (Petrova and Tarrow, 2007: 97)



Both initiatives had unsuccessfully tried to convince the local authorities to cancel the march. After that, the initiatives applied different set of tools from the articulation of their disagreement to blockade of streets. Both initiatives can be perceived as an example of political activism around a single issue with strong power of mobilization.

# Violence against Romani People: an Example of Extremism in the Czech Republic

One of the major social groups, towards which the hatred of the Czech extremist is directed, is the Romani population. On the web page of Romani People News in the Czech Republic (romea.cz) you may read many stories about violent extremist attacks on Romani people. Principal problem with this type of extremism is the high number of cases – a racist context of attacks on the Romani people, discrimination of whole families. Where is this hate coming from?

The Romani minority in the Czech Republic is the most discussed. The thing is that this minority is reputed in a negative way, primarily as "an integration problem". But the goal of this chapter is not to resolve the question how to integrate them into the society. The main thing is bring attention to the problem of discrimination and racist overtones. Thomas Hammarberg (2012: 9), Human Rights Commissioner for the Council of Europe, recently published a report on the human rights of Roma and Travelers in Europe. In that report, he drew attention to violent attacks against Romani people in the Czech Republic. The organizations therefore demand the following:

- "That politicians and other public officials openly and publicly condemn attacks against Romani people;
- That politicians and other public officials refrain from making public anti-Romani declarations which might exacerbate what is already a highly tense situation:



- That state and other police units be deployed in a proportionate number to ensure the safety of Romani inhabitants in the relevant places;
- That the relevant institutions properly investigate and criminally prosecute
  all persons suspected of committing crimes against Romani people and that
  the perpetrators be brought to trial in accordance with international standards;
- That the appropriate training on hate crimes be provided to police members and the staff of other authorities involved in criminal proceedings" (romea.cz)

The negative look of the Czechs to the Romani people was explained by Tatjana Šišková (2001: 118): "The position of the majority towards the Romani people is perceived through the "otherness". The difference is seen in a darker color, in a use of language which is not understandable, and in the fact that Romani people lives by the rules that the Czech majority does not know". In the Czech republic the discrimination is established primarily on the prejudice. It means that the Czechs sees at Romani people humans that does not want to work, they have got a money from the social doses because of the high number of children whose they have. The other prejudice is that the Romani people are criminals. This prejudice is coming from the part of not working Romani people. The Czechs sees a connection between unemployed Romani and criminal. They feel that this system is not working fair, is not working for the majority. And with all these prejudices the number of attacks is increasing. The principal problem of Czech Republic is a concentration of Romani people in the ghettos in the big cities. A recent study on trends in the neo-Nazi movement, commissioned by the Czech Ministry of Interior (2010) and undertaken by a group of authors led by political scientist Miroslav Mareš, has warned that in several high-risk places in the Czech Republic as Ostrava the ethnic wars are occurring. Most of the Romani people lives in ghettos (Ostrava, Bruntál, Moravský Beroun) and because of that they are easy victims. The attacks are coming primarily from the Neo-Nazi groups (as a case of racism and xenophobia). Consequences of



these cases are blackmailing, mental cruelty, assaults and in the worth case attempted murder. But it is not a problem only in the big cities. The cause which divided the Czech society is Vítkov attack. In the village of Vítkov, in the Opava region occurred an arson attack in April 2009. Three incendiary bottles were thrown through the windows of a house inhabited by a Romani family. Three people were injured. The most seriously injured was a three years old girl named Natalia, who suffered lifethreatening burns on 80% of her body (idnes.cz 2009) The perpetrators were members of a Neo-Nazi gang. They were charged for the attempted murder to 20 and 22 years in prison (novinky.cz 2010). The Ministry of Interior in the Czech republic published a study about extremism in the Czech republic in which it declares to the attacks to the Romani people. "The perpetrators of the other attacks have never been determined, so their neo-Nazi background can neither be confirmed nor refuted. [...] What is problematic is that these tactically similar attacks have been evaluated by the legal system as constituting very different crimes (in Vítkov as attempted murder, elsewhere as reckless endangerment or attempted battery, etc.)," the study savs (Ministry of Interior 2010: 55). It was a first case discussed by the law experts, the media and citizens as an act of increasing discrimination in the Czech Republic. But it was not the last. Few months ago the media were talking about the Šluknov case in the region Děčín. From the September 2011 there was a very high increase of the Romani people criminality which leaded to demonstrations against the Romani people living in Šluknov.

In the last six months were 23 attacks in the Czech Republic to the Romani people, three cases ended fatal.

Extremism in the Czech Republic, especially attacks to the Romani people is a topic that is being discussed also by the experts in recent years. There is a lot of possible ways for socialization of Romani people with the majority population. But not yet a definite solution had been found. Even greater challenge ahead is to find resolution between ethnic minorities and the neo-Nazi extremist who seek to build an ethnically homogenous population in the Czech Republic.



#### Conclusion

Brno is not a city that is most severely affected by extremism in the Czech Republic, however due to the May Day demonstrations and high concentration of Romani population it is certainly under considerable risk, mainly from right-wing extremism represented by the Workers' Party of Social Justice, the Workers' Youth and the National Resistance movement. Main actors in fight against extremism here include local government, courts, citizens and civil society.

As the case studies demonstrated, local government posses several tools for combating extremism. Through the Act on Right of Assembly extremists gatherings can be prohibited or dissolved, police and experts on extremism also play an important role. On the other hand, not all the formal possibilities are exhaustively used by the officials and so citizens and civil society also engages in the fight against extremism as shown by the cases of V Brně neonacisty nechceme and BRNO Blokuje initiatives.

Fight against extremism is a global issue but the example of Brno proves that local government can play an important part role in the process. It also demonstrates that existence of tools does not mean effective employment of them and more work could be done to improve the process for combating extremism on the local level.



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## **Local Decision Making in Finland**

## Introduction

This report is a part of the intensive program of the local decision making. Our report focuses on the health and social care of municipalities. We have tried to build a simple and understandable package, where you can see what is "the Finnish" way for local decision making.

Our study is a case study in other words we have searched for material from various sources. We have used literature, Finnish government legislation, newspaper articles, scientific articles, websites of municipalities and the European Union. To expand our knowledge we have interviewed key members of local decision making in the City of Joensuu focusing on the health and social care. The interviewees were politicians and local officials and we have interviewed four individuals. This way we have received a multiple view on decision making.

Concerning of decision making on the level of the municipalities and even on the level of the government the decision making process is wide. The officials have to consider how to finance the services, how to make them easily available to the residents of municipalities and work together to obtain the best possible way to execute them.



Most of the Finns have a keen idea about Finland's status as a welfare state. We believe that everybody has the same right to get health and social services regardless of their financial status. In a welfare state it is important to take care of the unfortunate ones as well as the rest. In recent years, some political parties and interest groups have raised the idea of welfare society instead of welfare state. The welfare society means that everybody should have the right to create his or her own welfare. One example of such thinking is the idea of transforming state or municipality run health care services into free market based services. Our aim, during the IP-course is study both the similarities and the differences of those from the viewpoint of social and health care of the municipalities.

The report is based on a comparative approach where within the field of health and social care the importance of an effective and efficient system that can handle the services is the central question. We will look at the possibilities of the local decision makers to make the decisions, which can ensure an adequate amount of good quality services for everyone. This case study will be analyzed thematically by multi-perspective.

# Methodological solutions

Case study research is a great way to get us into understanding a complex issue and add knowledge to what is already known through previous research. A case study concentrates to detailed contextual analysis of a limited number of events or conditions and their relationships. It also is an empirical inquiry that investigates the phenomenon within its real-life context. (Soy 2006, 1.)

In case study research first step is to establish a firm research focus to which the researcher can refer over the study. Focus of the study is established by forming questions about the object in study. Researcher investigates the object of the case study in depth using a variety of data gathering methods to produce material that leads to understanding of the case and answers the research questions. To assist in making the questions, researchers study literature and previous researches about the subject. Careful definition of the questions helps to choose what literature to read and to determine what methods of analysis to be used. (Soy 2006, 2.)



Using the real-life cases helps the researcher to determine what instruments and data gathering purposes to use. Researcher can choose multiple cases, but the cases have to focus to answer the questions about the study. Choosing the right research tools increases the validity of the study and helps to erect boundaries around the case. Strength of the case study method is using multiple sources and techniques in the data gathering process. (Soy 2006, 2-3)

Even the research generates a large amount of data, researcher must not become overwhelmed by the data and be able choose the right data concerning the purpose of the research. Researcher has to have a good database which allows easy access to the necessary data. It's important to anticipate the key problems and events identify key people and seek to improve the research questions. (Soy 2006, 3-4)

Researcher must collect and store data from multiple sources. Field data must be in a form that is ready to use or easily modified to be used. Researcher exams field data and data from previous researches to get new insights and outcomes. Using multiple data sources can strengthen the findings and conclusions. When writing the report, researcher must read critically the report to find ways how the report is complete. (Soy 2006, 4-5)

Structure of this report has been complied in meetings where all the members have been contemplating things together. Solid foundation to the research has come from an intensive literature review, which is based on the questionnaire (appendix 1). To get more thorough information, we created thematic questions of the topic (appendix 2) that we used to interview a chair of social and healthcare committee, who is also a member of Finnish parliament, vice chair of social and healthcare committee, manager of social and health services and manager of social affairs in Joensuu. We videotaped the interviews to get verbal and non-verbal material as per qualitative research fundamentals. We analysed the data based to the thematic questions and have attached a sample of the interviews to this report.

#### Finnish municipalities in 2011

In 2011, there were 336 municipalities, which are also called as local authorities, in Finland (Figure 1). 108 of all these municipalities were designated as a 'city'



although they are all considered equal. (Tilastokeskus 2012) Municipality is generic term for local authority. The municipal council can decide to amend the name to city. In 1917 when Finland became independent, the number of municipalities was 532. There has been an accelerating transition to lower the number of municipalities under 100. The Finnish parliament will decide on the merging of municipalities in near future. This will be the most discussed subject in municipal elections in 2012.

Figure 1. Municipalities of Finland (LocalFinland 2012)

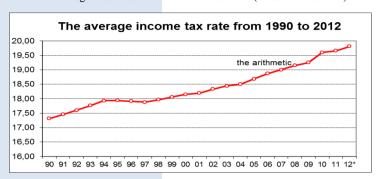
There are statutory joint municipal boards that cover all municipalities. These are as follows: hospital districts (20 pieces), special service districts (16 pieces) and regional councils (18 pieces) (LocalFinland 2012). Every municipality must be a member of the regional council of its own region. By law, there are two main functions in these councils: 1) regional development and 2) regional land use planning. (LocalFinland 2012.)

## Population density in 2010

Average population density in Finland in 2010 was 17.6 people per one sq. km of land area. The size of an average Finnish municipality is 1,143<sup>sq.</sup> km. Because of municipal mergers, land areas have grown, but still 2/3 of all municipalities have an area smaller than the average. (LocalFinland 2012.)



Table 1. Average income tax rate from 1990 to 2012 (LocalFinland 2012)



# Municipalities income tax rates in 2012

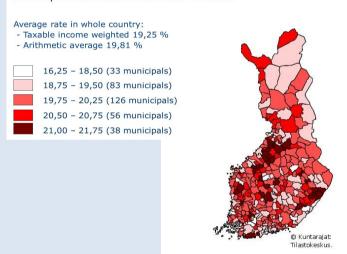


Figure 2. Municipalities income tax rates in 2012 (LocalFinland 2012.)

# Average municipal income tax rate

Public services are provided partly by income tax that municipalities have the right to levy. The table above shows the average (red line) income tax rate development from 1990 to 2012 in municipalities.



In 1990, the average income tax rate was 17.31 per cent. In 1995, the average was 17.94 per cent and in 2000, the rate was 18.15 per cent. In 2005, the income tax rate was 18.68 per cent and two years ago, in 2010 the rate was 19.60 per cent. (LocalFinland 2012.)

# Other main sources of finance for municipalities

The average local tax rate last year was 19.17 per cent of taxable income. Every municipality decides independently on its income tax rate. (LocalFinland 2012). In addition to municipal tax, local authorities collect property tax, which is controlled by property tax law (654/1992). (Heuru, Mennola & Ryynänen 2011) Within the limits of the law, municipalities independently decide on their property tax rate as follows: The general property tax rate must be between 0.60 and 1.35 %. The Permanent residential tax rate is between 0.32 and 0.75% and for other residential buildings the tax rate is between 0.60 and 1.35%, but it cannot be more than 0.60% higher than for primary residence. Furthermore, then there is a tax rate for vacant building sites, which is between 1.00 and 3.00%. (Verohallinto 2012.) The average general property tax rate was 0.88% in 2011 and this year 0.90% this year (LocalFinland 2012). In addition, there is a dog tax, that some local authorities collect, but most of municipalities have renounced it. The state ensures that local authorities can provide all services for their residents, and finance municipalities by giving them state subsidies and state grants. Some of the services municipalities must provide are (1) free, some are (2) partially free and some are (3) fully charged. Most of these services are funded through tax revenue. The Average distribution of income in municipalities is tax revenue 46%, state subsidies 17%, operating income 28%, borrowing 5% and other incomes 4%. (Heuru, Mennola & Ryynänen 2011.)

# The political parties in municipalities in 2011

The National Coalition Party was the most popular party in 2008 municipal election. Their ideologies include liberty and democracy, education, tolerance and equal opportunity. In addition, individuality balanced with freedom and



responsibility, is one of their common values. (The National Coalition Party 2012.)

The Social Democratic party's main ideology is summarized in three headlines: Fair society, supportive state and sustainable future. The main idea is that hard work pays off, and the state is a solid ground for people to build their lives on and have the services and security they need. Thirdly, long-term sustainable planning for the future is to see an active state and international cooperation as a tool to solve environmental damage, reckless economic activity and weakening of social care. (The Social Democratic party 2012.)

The Centre Party Alliance's main ideologies are humanity and justice, employment and entrepreneurship, and also solidarity and equality. They pursue more jobs, security, and green values. (The Centre Party 2012.)

The Greens of Finland focus on the idea that a green movement, a change is needed. Climate protection is one of their ideologies, too, including green economy and wellbeing of people and companies, equality and fairness. The immigration policy of this party includes everyone being treated as a human being, not as a faceless group. (The Greens of Finland 2012.)

The Left Alliance's ideology is to provide living, home and safety to all. They want to get rid of grey economy, and to make Finnish labor valued. Their interest is to provide basic security to all, which should be 750 € per month. In addition, education, health care, caring and culture are, in their opinion, things that everybody should have a right to. In addition, the future is reflected upon by actions against the greenhouse effects. Their wish is also to go towards tolerant and respectful Europe that appreciates cultural diversity. (The Left Alliance 2012.)

The party True Finns has the most populist view and ideology of all parties. They speak for the entrepreneurship and Finnish work, and paying taxes according to one's financial capability. They also speak on behalf of a Nordic welfare state and Finnish culture. (True Finns 2011.)

The Swedish People's Party presents bi-lingual Finland. Their ideology includes personal freedom and individuals having socially useful goals. All these can be achieved by democracy. Also good education system and social security system can

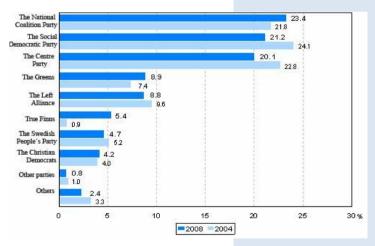


be democracy. (The Swedish People's Party 2012.)

The Christian Democrats summarize their opinion in these three points: home, religion and homeland. Their values come from the Bible and the Christian heritage, the main points being entrepreneurship, employment, traditions and security. They also suggest that everybody has the right to have education and social and health care. (The Christian Democrats 2012.)

Below is a table (Table 3) on how people voted in 2004 and 2008 municipal elections. The National Coalition Party, the Social Democratic party and the Centre Party Alliance got most of the votes both years.

Table 3. Proportion of votes cast for the parties in the Municipal elections in 2008 and 2004, (percentage) (Tilastokeskus 2012)



# Main services offered by municipalities and role of a municipality

There are about 200 different services that the municipalities provide. The municipalities provide approximately 2/3 of public services, and the state is responsible for the rest. Municipalities provide basic services for citizens, the main focus being in the social and health care, education and educational work, and also environmental and technological infrastructure related services. (LocalFinland 2012.)



In 2010, municipal operating costs (without utilities) were a total of EUR 34.9 billion euros. The percentage for social and health care took 54.4, whereas education and culture covered 22.2 per cent. Other services covered 19.3 per cent and the general administrations covered 4.1 per cent. (Tilastokeskus 2011.)

Municipalities provide services that are either statutory or voluntary. The main part of municipal budgets goes to statutory services, which are, for example, as follows: educational work, health care and social services. These statutory services are set by the municipal law (17.3.1995/365). Local authorities provide voluntary services, which are, for example: sports services and other free time services. The local authorities decide independently on the extent of these voluntary services. (Heuru, Mennola & Ryynänen 2011.)

Municipalities have to provide a number of services. They can buy these services from private organizations or produce them by themselves. In some cases, municipalities do not have the possibility to produce a service, so it will be purchased. This privatization is one of the most controversial talking points in Finland, because not everybody considers privatization as a good and functional solution. At times, the municipality is legally obligated to produce self-service, for example in child protection cases (Child Welfare Act 417/2007).

Big challenge is the aging of the population, because Finland is one of the fastest aging nations in Europe. This means that we need to find new perspectives and new solutions. Finnish elderly care has been so far too routine life in the old people's home. Instead we should concentrate more for rehabilitative solutions, supporting home care and also creating intermediate health care solutions. At the moment we don't have enough intermediate solutions for seniorcitizens in Joensuu, which means for example that there is senior citizens still living home who might already belong to a nursing home and on the other hand there is people in hospitals who might cope with some other, softer form of treatment.

The lack of doctors has improved in Joensuu if we compare it to what it was few years ago. There is still room for improvement. This is not a problem only in Joensuu; this is a problem across Finland. The situation is the worst in primary health care, not that much in special health care. To solve this problem we have in creased the medical training.



Another problem is the fact that at the moment we have also a shortage of nurses. This means that also the education of nurses should be increased. The training should also be targeted correctly because at the moment the special health care side seems to be more attractive. The challenge is to get people interested in this basic level of health care, especially nursing senior citizens. The possibility is the fact that we have a very high level education system. Health and Social Care training is very high standard and quality and with professional employees we will survive from these future challenges. (M.P., Chair of Social Healthcare Committee 2012.)

In Finland, municipalities are obligated to provide certain services to the residents of municipalities. However, Local authorities:

- Are responsible for the provision of primary care, specialist care and dental care,
- Provide child day-care, welfare for the aged and the disabled, and a wide range of other social services,
- Run the country's comprehensive and upper secondary schools, vocational institutes and universities of applied sciences,
- Provide adult education, art classes, cultural and recreational services, and run libraries,
- Are responsible for water and energy supply, waste management, street and road maintenance and environmental protection,
- Develop and support public transport,
- Seek to promote commerce and employment in their area,
- Supervise land use and construction in their area, and
- Promote a healthy living environment. (LocalFinland 2012.)

Vice chair of Social and Healthcare committee argues, that:

From key tasks first to my mind comes the ones which takes the most of money and which exceeds the budgets. The field of Health and Social Care activities is very wide, it includes all the medical centre receptions, dentists, clinics, services for the senior citizens Including home health care service units and various social services. (Vice Chair of Social Healthcare Committee 2012.)

According to M.P., Chair of Social Healthcare Committee (2012) one very important area is the nursing of senior citizens, because the population of Joensuu is



# Political-administrational system of the municipalities

The central government of Finland defines the general principles of municipal self-government by legislation that includes defining the mandates of local government, tax legislation and state supervision. Following these principles, local authorities carry out their functions. Local government is based on self-government carried out by the residents of a municipality. The residents of a municipality elect the supreme authority, the municipal council. Local authorities can organize municipal administration relatively freely. (Laine 2006, 77-79.)

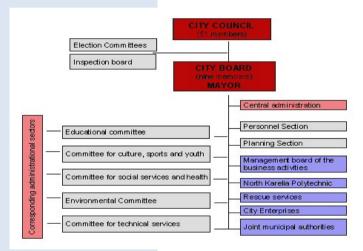


Figure 3. The organisation of Joensuu

Each municipality must have a municipal council, a municipal board, an auditing committee and a central election committee (KuntaL 365/1995). The council has a general decision-making power while the municipal board is responsible for the administration and financial management. (Laine 2006, 95) The auditing committee is responsible for auditing municipal administration and finance and the election committee organizes the elections. A local authority can freely appoint other bodies that it finds necessary, such as committees and their sub-committees. (LocalFinland 2012.)



Residents of a municipality elect the supreme authority, the municipal council. The council nominates a municipal board, election committee and auditing committee. The council may also set up committees to work under the municipal board to handle functions of a permanent character and in addition, boards of managers to handle a municipal enterprise or other institution or function. (Laine 2006, 89.)

A municipality has a municipal manager, elected by the municipal council. The municipal manager directs the administration, financial management and other operations subordinate to the municipal board. Local authorities can also set up other organs, such as school boards, equality commissions, boards of management or planning and human resource divisions. (LocalFinland 2012.)

#### The municipal council

The members and deputy members of municipal councils are elected in municipal elections for the four calendar years following the election year. Municipal elections are direct, secret and proportional. All qualifying voters have an equal right to vote. The Act on Municipal Elections (361/1972) contains provisions on the holding of municipal elections. (The Association of Finnish Local and Regional Authorities 2007.)

According to Laine (2006): Equality between men and women must be taken into account in the municipal bodies with the exception of the council, which is chosen by direct elections, The proportion of both women and men in municipal bodies, but excluding municipal council, must be at least 40 per cent. (p. 83.)

Entitled to vote in municipal elections are citizens of Finland, European Union Member States, Iceland and Norway who have reached the age of 18, as well as citizens of other countries who have reached the age of 18 and have been domiciled in Finland for at least two years. Candidates may be nominated by political parties and constituency associations. (LocalFinland 2012.)

The number of councilors selected is proportional to the population of the municipality and may vary from 17 to 85. For example, the law provides that in municipalities where the population is less than 2,000, the council may decide if the



number of councilors will be 15 or 13, which is the minimum. (LocalFinland 2012.)

The mission of municipal council is to express the will of the residents. The council is a future-oriented strategic director that defines long-term objectives and goals and lays down the general operative and financial outlines. (LocalFinland 2012.)

The council decides, for example, on the main operational and financial objectives, the principles for arranging the administration, general principles for the charges to be collected for services and other performances and operational and financial targets to be set for a municipal enterprise. The council also approves the budget and the financial statements. (The Association of Finnish Local and Regional Authorities 2007.)

At the moment decisions considering social welfare and health care are made by the Committee. It decides about ordering and delivery and then the Council approves the budget and makes long term strategies for different sectors which are then also approved by the Committee.

I am very happy with this new organizational model with a separate ordering organization and producer organization. This means that in the future the city council and the board will decide about ordering services which includes the decisions about the quantity, quality and price.

In the old organization model I often thought that we should have more cooperation between the different committees to save money. Now in this new management model, in addition to the ordering organization, there will be a new Advisory Committee of producers which brings together all the Chairmen of different welfare service committees. Together they can make decisions with a wider view. Previously this kind of natural conversation was often missing from the design process. (Vice Chair of Social and Healthcare Committee 2012.)

#### The municipal board

The council nominates a municipal board. The members of a municipal board, an auditing committee and other committees shall be elected at a council meeting held in January. The members of other organs are elected for the same term as the council unless the latter has decided on a shorter term or otherwise provided hereinafter. When an organ elects the members of a division or sub-committee, the organ concerned shall decide on the term. (The Association of Finnish Local and Regional Authorities 2007.)



The municipal board is responsible for the administrational and financial management of local authorities. It prepares matters to be decided by the council, executes the decisions and ensures their legality. The board monitors the actions of the committees and other bodies under the council's authority as well as those of municipal officers and employees. The board also watches over the local authority's interests, represents the local authority, and exercises its right to be heard. The municipal board acts under the council but above the other bodies of a municipality. (Laine 2006, 82) The board's responsibilities are more practical than those of the council. Municipal board holds a strong administrative position in Finland. (LocalFinland 2012.)

#### Municipal committees

There are two committees that are obligatory, central election committee and auditor committee. In practice, each local authority has several committees established by the municipal council. The municipal council may set up committees to work under the municipal board. The committees handle operations of a permanent character assigned by the council. The responsibilities of the committees may include, for example, social and health care services, education, urban planning, the environment, and cultural and leisure services. (LocalFinland 2012.)

#### Co-operation between municipalities and state

According to the Finnish Constitution (731/1999), the municipalities have a dual function. Firstly, they function as the basic regional administrative units of our country, and secondly, as the basic units of the self-government of the citizens. (Constitution of Finland 731/1999.)

In Finland, the municipalities have a self-government, and because of that the municipal system provides a great opportunity for political participation. In addition, the municipalities have a key role in society, through organizing most of the welfare services. (Ministry of Finance, Municipal affairs 2012.)



Within central state administration, several ministries cover municipal affairs. The Ministry of Finance main task is development of municipal legislation and administration. In addition, they calculate and analyze local government finances and cooperation between the State and municipalities. The Ministry of Finance deals with municipal tax matters, by calculating the shares of corporate tax. (Ministry of Finance, Municipal affairs 2012.)

The Ministry of Justice is responsible for preparing, implementing and developing legislation concerning the municipal election and referendum procedure. The Ministry of the Environment, the Ministry of Transport and Communications as well as The Ministry of Employment and the Economy improve and perform tasks related to municipal infrastructure and improve and implement related legislation. The Ministry of Education and the Ministry of Social Affairs and Health are responsible for developing basic municipal services and related legislation and they also handle central government transfer for these services. (Ministry of Finance, Municipal affairs 2012.)

# Co-operation between municipalities and central government

Under the Local Government Act (The Finnish local government act 365/1995), the Ministry of Finance keeps an eye on the operations and finances of Finnish municipalities overall and makes sure that their status as self-governing entities is taken into consideration when laws about municipalities are prepared. Legislation concerning municipalities, matters of municipal administration and finances that are crucial and wide-ranging in principle and the coordination of local and central government finances are settle in negotiations between the municipalities and central government. (Ministry of Finance, Cooperation between municipalities and central government 2012.)

#### Advisory board on municipal economy and administration

The Advisory Board on Municipal Economy and Administration works under the Ministry of Finance and handles matters involving local government legislation and municipal administration and finances that have far-reaching effects and of



importance in principal. The Board brings representatives of the central government and the Association of Finnish Local and Regional Authorities together and as secretariat acts the Ministry's Department for Municipal. (Ministry of Finance, Cooperation between municipalities and central government 2012.)

The Board inspects Government proposals that has impact on local government administration and finances, and the sections of the Budget covering local government finances, assesses prospects for local government finances, and supervises the functioning of the system of central government transfers to local government and makes suggestions for enhancing it. For preparing matters the Board has economic and assessment sections. (Ministry of Finance, Cooperation between municipalities and central government 2012.)

#### Local government finances

The Ministry of Finance's Department for Municipal Affairs keeps eye on the state of local government finances and estimates the economic prospects of municipalities. The Department is responsible for developing the system of central government transfers to local government, calculating the general transfer to local government, calculating the balancing of central government transfers on the basis of municipal tax revenue and granting the funds for the municipalities. In addition, the Department prepares the proposals on discretionary government grants to municipalities in economic difficulties and submits them to the Government for final approval. (Ministry of Finance, Local government finances 2012.)

According to The Finnish local government act (365/1995): The Department also monitors the ability of the municipalities to meet their funding needs, as stipulated in section 65 of the Local Government Act. (The Finnish local government act 365/1995.)

The Department has a model for forecasting short-term trends in local government finances in individual municipalities and at regional level. (Ministry of Finance, Local government finances 2012) Vice Chair of Social and Healthcare Committee sees that there is a need for solidarity:



Opportunity to survive in the future is that we should all take more responsibility for our own lives and perhaps also a bit for the others' as well instead of thinking that the society will take care of everything. (Vice Chair of Social and Healthcare Committee 2012.)

# Financial situation in Finnish municipalities

The local government sector has an important role in the Finnish economy. Municipalities and joint municipal boards employ about 426,000 people, or a fifth of the country's workforce. In 2002, local government expenditure was approximately EUR 28.3 billion, comprising about 19 per cent of the Finnish gross national product. The structure of revenues and costs varies in different municipalities. About 50 per cent of local government expenditure comes from organizing educational, health and social services and most of them area wage and salary costs. (Ministry of Finance, Financial situation 2012.)

# System of central government transfers to local government

The purpose of the central government transfers is to balance the differences between municipalities with diverging revenue and cost structures and service needs. The transfers are defined by different factors as the age structure, number of students in local schools, and education-related unit costs. Depending on their tax revenues, municipalities can get additional top-up payments or reduced transfers. These balancing items covers a fifth of all central government transfers. In addition, municipalities can get general transfers that are not tied to any specific functions, and if having serious economic problems, discretionary government grants. (Ministry of Finance, Financial situation 2012.)

The Ministry of Finance's Department for Municipal Affairs handles matters pertaining to the balancing payments, general transfers and discretionary government grants. Support paid to municipalities that decide to merge also comes from the Department. (Ministry of Finance, Financial situation 2012.)



### Discretionary government grants

According to Ministry of Finance (2012): Under the Act on Central Government Transfers to Local Government Chapter 11 Section 63a, the Government can grant discretionary financial assistance to municipalities that are in need of additional help mainly due to economic problems of an exceptional or temporary nature. The Department for Municipal Affairs is responsible for preparing the proposals on assistance for the Government, which makes the final decisions. (Ministry of Finance, Financial situation 2012.)

The state and the local government aren't opposites of each other; those are meant to complement each other. A municipality is always an extension of the state. The purpose of the state is to create the general principles which are then applied in the municipalities to fit the local circumstances.

I think that joined municipalities are necessary. Some of the municipalities are so small that organizing the basic services in sensible way is impossible in the future if we don't build bigger municipalities. The purpose of connecting municipalities together isn't to save money but to keep the services close to people. (M.P., Chair of Social Healthcare Committee 2012.)

#### Municipalities services

Because the self-government in municipalities is protected in the constitution (Constitution of Finland 731/1999), the state has limited possibilities to oversee the activities of municipalities. The state oversees that municipalities provide necessary services and the Ministry of Finance monitors the financial state of municipalities and in general follows the actions and finances of the municipalities. (Husa & Pohjolainen 2008, 273-275.)

The level of the services doesn't depend on the size of the municipality, it depend on how the things are organized. At the moment there is a lot talk about the Senior Citizens Services Act which would give the minimum requirements for the services offered to senior citizens. The purpose of the Senior Citizens Services Act is to ensure that older people receives the same services no matter where he/she lives. (M.P., Chair of Social Healthcare Committee 2012.)



# Main legislation of municipalities

The legislation concerning the municipalities is extensive. The main legislation starts from constitution. The Finnish constitution stipulates that the country is divided into municipalities governed by their residents. It dictates the selfgovernment of the municipalities and gives a legal protection for that (Constitution of Finland 731/1999). Local government act dictates municipalities' rights and responsibilities regarding, for example, services that municipalities must provide (The Finnish local government act 365/1995). Healthcare act determines that municipalities have to offer its residents the basic health services and to improve the well-being of the residents (Healthcare Act 1326/2010). According to Social welfare act, municipalities have to offer its residents the basic social services, including income support, families' social security and performance (Social Welfare Act 710/1982). Municipalities have to offer basic education for everyone according to Basic education act (Basic Education Act 628/1998). General principles of municipal boundaries are laid down in the Act on Local Authority Boundaries, which contains provisions on such matters as the process of changing municipal boundaries, carrying out the necessary preparations and making decisions, and organizing the administration of a new municipality (Act on Local Authority Boundaries 1698/2009). The Act on Central Government Transfers to Local Government belongs to a set of laws that stipulates the amount of central government transfers to local government, and the distribution of costs between local and central government (Act on Central Government Transfers to Local Government 1704/2009.)

#### **Equality in municipalities**

To ensure the realization of the equality Finland has legislated an Equality act (Equality act 609/1986) and a Non-Discrimination act (Non-Discrimination act 21/2004), which are based on the UN's Universal declaration of human rights (The Universal Declaration of Human Rights, 1948). In Finland, municipalities must have an equality plan. Equality plan promote gender inequality between sexes. In principle, everyone has the same salary and opportunities to advance in their careers.



However, these things are influenced by an individual's education and experience. The purpose of the Non-Discrimination act is to promote and safeguard equality and improves victim of discrimination the right to protection within the scope of the law of discrimination cases. The Non-Discrimination act legislate that there is no right to discriminate anyone by their ethnic background, age or political opinion et cetera (Non-Discrimination act 21/2004). The state and the municipalities are working hard to provide their citizens an equal and non-discriminate environment.

#### **Municipal finances**

The annual cost of local authorities was EUR 40 billion in 2011. Local authorities finance their annual expenditure out of taxes, central government transfers, various fees and charges, and sales revenues. Local income tax paid by the residents of municipalities, real estate tax and a share of corporate tax makes for almost 50 per cent of all municipal earnings. Each local authority rules independently on its income tax rate. The average local tax rate is 19.17 per cent of taxable income. (LocalFinland 2012.)

Fees and charges makes for about a quarter of municipal revenues. Most of the customer fees are collected for services such as water supply, waste disposal, power supply and public transport. Just under one tenth of social welfare and health costs are covered through customer and patient fees. Basic education is free in Finland. (LocalFinland 2012)

Central government grants local authorities financial assistance in exchange for a wide variety of statutory services. The central government transfer system equalizes financial inequalities between local authorities and guarantees equal access to all services in entire country. Central government transfers makes less than one-fifth of all municipal income. (LocalFinland 2012.)

We have had some difficulties to find doctors to our local hospitals and this is a challenge for the whole country. Good thing is that we are already aware of this problem so we can take actions to provide doctors to all health centres through Finland. The main threat is the lack of employees. Care is a current topic in Finland. It means that the number of senior citizens is growing. This means that the municipalities need more staff for care. One hope is that we try to



help senior citizens to remain longer on their own. I think that we also need employees coming from abroad and I hope that people in the North Karelia will have a positive attitude for them. (Vice Chair of Social and Healthcare Committee 2012.)

Municipalities' financial state is often problematic. Municipalities do not have enough money to employ a sufficient amount, for example, medical staff. On the other hand, there are not enough educated professionals in smaller cities to fill in the need, since these professionals prefer to go to work in bigger cities. This is why small municipalities are in trouble providing the necessary services and they have to buy services from private companies.

Another problem that Finnish municipalities are facing is the aging of population. Consequently, there is an increased need for services for the elderly. Thus, there is an increased need for money and skilled personnel. As the population is aging, The Finnish government is forced to take actions such as raising taxes in order to cover the rising costs and paying more government transfers to small and medium size municipalities, in order for them to cope with the change.

On the other hand, the Finnish government is pursuing to unite small municipalities into bigger ones. There is a fear that when the unification happens, the services in the merging municipalities will end up in the larger cities. As a result, residents of the merging municipalities have to travel a long way to receive, for example, healthcare services. Therefore, in an emergency the immediate help is far away, when it is vital to get medical attention. According to Vice Chair of Social and Healthcare Committee:

...that the municipal care work is endless. We need to think what we can do to make this work interesting for young people so that they would take this work as their job. The working conditions should stay reasonably fair. The work should always be a joy. One threat is also the fact that if the large private firms will get an even bigger part of nursing, the aim would be making more money. I think that they might not treat the patients who would need the most help but the ones who are doing pretty well already. This means that they can choose their patients. In the end someone has to take care from all of us. The threat is also the disadvantages of competitive bidding. We need wisdom to establish good rules for competitive bidding so that the local entrepreneurs can win these competitions too.



Appropriation overruns: continuing fight in recent years has been the fact that how we stay in the budget when the private sector is a necessary additional support so that we get all the statutory things managed. (Vice Chair of Social and Healthcare Committee 2012.)

# **Unemployment in Finland**

According to the Employment Service Statistics of the Ministry of Employment and the Economy (2012), the number of unemployed jobseekers registered at Employment and Economic Development Offices was 258,300 at the end of January, down 7,800 on the previous year. Compared with December, the number of unemployed job applicants increased by 2,800. (The Finnish Ministry of Employment and the Economy 2012.)

In January, 19,300 of the unemployed were laid-off, which is 1,100 more than in December. The number of individual lay-offs has decreased by 2,200, since January a year ago. In addition, jobseekers on a reduced working week numbered 2,300, representing a decrease of 300 from the last year. (The Finnish Ministry of Employment and the Economy 2012.)

The number of new vacancies reported to Employment and Economic Development Offices during January was a total of 59,900, or 6,200 more than January in the year before. Altogether, the number of unfilled vacancies at Employment and Economic Development Offices amounted to 85,000 in January, which is 8,900 more than a year ago. 35,500 of these vacancies were filled during January and 9,000 of vacancies were filled through Employment and Economic Development Offices. The number of unfilled vacancies at the end of January was 49,700, up 5,400 on the previous year. (The Finnish Ministry of Employment and the Economy 2012.)



Of unemployed jobseekers, 152,500 (59%) were men and 105,800 (41%) women, indicating a growth of 6,000 for men and a descent of 3,200 for women from the figures for December. Compared with January a year ago, unemployment among men descent by 5,200 (-3%) and among women by 2,700 (-2%). (The Finnish Ministry of Employment and the Economy 2012.)

Table 4. Unemployment rates by Regional State Administrative Agencies (AVI) 2011/01 - 2012/01, people aged 15-74 (Statistics Finland 2012.)

	Year/ Month 2011/01 - 2012/01 Per cent, %	Year/Month  2011/01 - 2012/01  Per cent, %	Change 2011/01 - 2012/01 Percentage points
Regional State Administrative Agencies	70		
Whole country (incl. Åland)	8,2	7,8	-0,4
Southern Finland AVI	6,4	6,8	0,4
Southwestern Finland AVI	8,1	6,8	-1,2
Eastern Finland AVI	9,4	7,2	-2,3
Western and Inland Finland AVI	10,1	8,3	-1,9
Northern Finland AVI	7,8	11,1	3,2



Table 5. Unemployment rates by province (2011) according to the years 2009 - 2011, people aged 15 to 74 years (Statistics Finland 2008.)

				Change
	Year 2009	Year 2010	Year 2011	2010/2011
	Percent %	Percent %	Percent %	Percentage points
Province				
Hole Country (Inc. Ahvenanmaa)	8,2	8,4	7,8	-0,6
Uusimaa	6,2	6,4	5,8	-0,5
Varsinais-Suomi	7,5	8,1	7,9	-0,2
Satakunta	7,5	8,8	6,1	-2,6
Kanta-Häme	7,2	9,1	6,4	-2,6
Pirkanmaa	10,0	9,7	9,6	-0,1
Päijät-Häme	8,7	8,9	9,1	0,2
Kymenlaakso	7,9	11,0	10,6	-0,4
Etelä-Karjala	10,7	10,1	9,7	-0,4
Etelä-Savo	9,6	7,9	7,7	-0,3
Pohjois-Savo	10,8	10,0	10,3	0,3
Pohjois-Karjala	13,0	12,5	12,3	-0,3
Keski-Suomi	11,2	9,9	9,6	-0,3
Etelä-Pohjanmaa	7,9	8,2	7,4	-0,9
Pohjanmaa	5,9	6,6	6,3	-0,3
Keski- Pohjanmaa	6,4	6,8	5,6	-1,2
Pohjois- Pohjanmaa	10,0	10,2	8,7	-1,5
Kainuu	9,3	9,0	8,3	-0,6
Lappi	11,6	11,3	10,2	-1,1



Table five (5) demonstrates the development of unemployment rates by province from year 2009 to 2011 as it can be seen in the table, areas with the highest unemployment rates are Kymenlaakso (10.6%), Pohjois-Karjala (12.3%) and Lappi (10.2). Of course, it should be mentioned that the population density in Lappi is much smaller and the pure size of the municipality is much larger than for example in Pohjois-Karjala.

# European support

Finland, as many other European countries too, receives funds for different programs. Finland is part of the Structural Fund Period 2007-2013 program. The objectives of the Structural Fund programs in Finland include creation of new businesses and jobs, decreasing unemployment and boosting job creation, development of regional economy, improvement of the productivity of enterprises and promotion of their competitiveness, raising the level of education and increasing research and innovation activities. (European Union & European Regional Development Fund & European Social Fund 2008.)

With this program Finland and the EU wishes to improve Finland's competitiveness and well-being. Support from the European Union is additional financing to Finland's national development. Finland will receive approximately EUR 1.7 billion from the EU's Structural Funds in years 2007–2013. Support from the European Union's Structural Funds will be directed into Finland's development through programs co-financed by two funds, the European Regional Development Fund (ERDF) and the European Social Fund (ESF). (European Union & European Regional Development Fund & European Social Fund 2008.)

The financing in this program goes as followed:



Table 6. EU financing for ERDF programs (Ministry of Employment and the Economy 2011)

EU financing for programmes under the Regional Competitiveness and	
Employment objective Total in 200	7-2013
ERDF operational programmes in million	ons of EUR
ERDF programme for Southern Finland	138
Western Finland	159
Eastern Finland	366
Northern Finland	311
Åland Islands	3
Total ERDF operational programmes	977
ESF operational programme for mainland Finland, of which Eastern Finland 180	615
Competitiveness and Employment for the Åland Islands objective	3
Total ESF operational programmes	618
Total programmes under the Regional Competitiveness and Employment objective	1,596
Finland's total contribution to programmes under the European Regional Cooperation objective	/e 81
Finland's contribution to programmes under the European Neighbourhood and Partnership Instrument (ENPI CBC)	39
EU's total share of financing (Finland)	1,716

# **Equality in Finnish Municipalities**

Equality between people is one of the key values in the Finnish society. In addition, it is a basic right safeguarded by the constitution of Finland. Equality between people regardless of age, ethnical background, national origin, nationality, language, religion, conviction, opinion, disability, health, sexual orientation or other factor related to a



person is cover by the act of non-discrimination. This law is put into act for example in employment, working conditions, career development and educating. (Yhdenvertaisuuslaki 21/2004.)

Following the non-discrimination act (ibid.), all authorities, state and municipal, have the responsibility to foster the realization of equality purposefully and methodically in all activities. The authorities have the responsibility to alter any circumstances preventing the realization of equality. According to the act on non-discrimination, every authority is obligated to draw up a plan (equality plan) for the fostering of ethnic equality. Although the statutory planning obligation applies only to the ethnic equality, it is recommended for authorities to include also other discrimination causes into the plan. The equality plan must be as extensive as required by the nature of the work of the authority (Yhdenvertaisuuslaki 21/2004) In the equality plan, the authority or other organization presents the ways of fostering equality, preventing discrimination, and intervening in discrimination as an employer. The Ministry of the Interior advises authorities in equality planning. (Sisäasianministeriö 2012.)

Equality between sexes is covered by the act on equality between women and men. The purpose of this act is to prevent discrimination based on sex and foster equality between men and women, and especially to improve women's position in working life. Authorities, academies and other educational organizations are obligated by the legislation to make sure that men and women have the same opportunities in education and in professional development. In Finland, employers are also obligated by the legislation to foster equality between men and women purposefully and methodically. (Laki naisten ja miesten välisestä tasa-arvosta 609/1986) In practice, all employers are obligated to compile a plan on equality between men and women. The plan must in particular, relate to the recruiting process and other terms of employment. The minimum content of this equality plan is described in the act of equality. Employers who regularly have at least 30 employees have to compile this plan annually. Employers compile this plan collaborating with the personnel (Tasa-arvovaltuutettu 2012.)



The municipal act and administration act determine the organizing of a municipality's administration, tasks and decision-making (Kuntalaki 365/1995; Hallintolaki 434/2003) However, the law does not guarantee equal opportunities, policies and plans for all municipalities in Finland. The law only guarantees that the municipalities do their statutory responsibilities. There are many differences between municipalities and the quality of services varies widely depending on the place of residence. This results in varying economic conditions in municipalities, due to the economic structure of the municipality, its size or location, population's age structure and employment rate. These differences are tried to be leveled out by state subsidies. The state subsidy mechanism adjusts economical differences between municipalities and tries to assure equal municipal services to the whole country. (Kuntalaki 365/1995; Laasanen, 2008; Opetushallitus, 2012.)

According to the law on municipalities, municipalities are autonomous and independent from state administration (Kuntalaki 365/1995) This means that municipalities can decide on their own matters and administrate themselves. The council chosen by the inhabitants is in charge of making decisions in the municipality. A municipality takes care of its statutory tasks, such as providing social and health care and educational services. Educational services extend from comprehensive education to vocational school and, also, to some the universities of applied sciences. In addition to these services, municipalities can also perform supplementary tasks such as providing sports and culture services. Differences in municipalities' economic conditions generate different preconditions in providing equal services. Poor municipalities usually only offer its inhabitants only the statutory services, while rich municipalities can provide the same services with better quality and a wider variety of supplementary services, such as sports and other free time services.

Becoming a resident of a municipality is determined by one's place of living. The residents of a municipality pay income and property taxes and the municipality offers basic services in return. Based on the principle of equality for citizens, all citizens should be treated equally. Municipal services should be at every inhabitant's disposal to in a municipality equally regardless of residence, economical situation or other circumstances. In practice, the quality of the services varies widely depending on the region. (Kuntalaki 365/1995; Laasanen 2008; Opetushallitus 2012.)



# The main problems in achieving equal opportunities

Major problems in achieving equal opportunities in municipalities are the differences between municipalities. Municipalities differ from each other in many ways, which is important to be taken into account when comparing them and their services. Municipalities can organize services in their own ways. They can for example, produce services by themselves or purchase services from federations of municipalities or to buy services from the private sector. Regionally inhabitants have different needs. This is a result of the aging population structure, employment rate, income level and education. The circumstances of municipalities also vary according to geographical location, infrastructure, number of inhabitants, area and settlement structures. (Laasanen 2008)

The major of municipal expenses comes from social and healthcare costs. According to a cost comparison by the National institute for health and welfare in 2009, there are great differences in the health costs of municipalities in Finland. Compared to previous years, the differences are still big. In 2009 two thirds of Finnish municipalities', health costs departed over 5 percent from the country's average value. Thus, population with the same needs have services of a different level depending on the municipality. (Hujanen 2009.)

#### Values and ethical considerations in municipalities

There are no unified lists of values in municipalities. Each municipality determines its own values and its ethical considerations. Changes in municipalities and, especially, in municipal structures highlight the meaning of values and everyday policies. (Ikola-Norrbacka & Natunen 2011.) Each individual has their own values which are brought into the values of political parties, and into the board. The board then considers the values and forms an end result on values and ethics.

Officials have to obey the laws, norms and the organization's own guidelines and regulations. The ethical values of municipalities have challenges because here is shortage of resources and people demand more from the officials. The people



should have the power to make a difference and have a feeling that they can really make a change. Municipalities have to make prioritize. The base of ethics in municipalities is equality, justice, laws, loyalty and making sure, the people's needs are filled. (Ikola-Norrbacka & Natunen 2011.)

Constant comparing between the public and private sector creates pressure for municipalities and officials. The public sector and the private sector have big differences in many areas. The municipalities need to offer good services and they have a major responsibility for that. The sectors should have more cooperation with each other and reforms should be made to keep up with the growing demand. The private sector is growing, making profit and being efficient with its business. The most important thing is to keep the high standard and good quality of services. The challenge is to keep the public sector as a good employer that attracts employees.

However, ethical problems exist. People's trust in decision-making has reduced and the so-called "good brother" –structure, which is a system and a form of corruption including officials favoring their friends and acquaintances through networking, continues to pop up in the media. Openness is the key to solve this problem and to gain integrity. (Ikola-Norrbacka & Natunen 2011.)

Municipal are responsible for the people in the municipality and trust is the key element in their actions. Mayors feel that being efficient and ethical are values that complete each other. Research has shown that many people have faced ethical problems in their jobs. Problems include not working efficiently, lack of customer service and problems with the work community such as disturbance. Increase in education and advice, communication and management skills are tools to solve these problems. (Ikola-Norrbacka & Natunen 2011.)

## Public sector as an employer

There are by estimation 434 000 people working for local municipal authorities (October 2011). An average age is 45.5 years. Municipalities are a relatively safe workplace because the employment is usually long. There is not as big of a difference in the wages of men and women in municipalities compared with the difference in private sector. The working environment is usually good in municipalities and often



people are not laid off for financial reasons. Although there is a pressure to cut on expenses and to be more efficient, municipality as a working place is considered safe. In the future, less people will work for municipalities and it is estimated that there is going to be permanent jobs will be available. In healthcare there is a need for new employees. (Kuntatyönantaja 2012.)

I see (the employment of immigrants in the social and health sector) as a positive opportunity. It is very important that we check the professional validity of the immigrant worker is the same as the Finnish worker, because the training is different in different countries. Another essential thing is that the social and health services you must know Finnish language. Otherwise I think that the employees coming from abroad are important thing for us. (M.P., Chair of Social and Healthcare Committee)

Eight years ago we made a decision that we will try to avoid nursing senior citizens in hospitals. The goal in the future is that no one would live in hospital but instead somewhere more like home. (Vice Chair of Social and Healthcare Committee 2012.)

The majority of municipal employees are women (79 %), employed in healthcare or social services. The reason for the number of temporary employments shown in municipal employment statistics includes maternity leaves, family leaves, annual leaves, study leaves and job alternation leaves. In 2010, 21% of employees either had a temporary or fixed-term employment, whereas 77% of employees had permanent job. Fulltime employees covered 86 % of the workforce and part time employees 14 %. (Kuntatyönantajat 2012.)

Are we going to have sufficient number of employees in the future to meet the needs caused by aging? More healthcare and social services will be needed as the people retire and grow old. In the public sector, more foreign workers are needed to cover the shortage. Thus, multicultural working environments cause more challenges because such a situation has not existed earlier.

#### Conclusion

In Finland, we have a wide range of municipalities, which are financed by taxes and government grants. This system provides the necessary income for the



municipalities so that they can provide the services for its residents. In a developing society costs have risen and as a result, taxes collected from citizens as well. The reason or the risen costs includes social and financial changes. This creates pressure for municipalities to offer basic services, but also, to keep the fees for them as low as possible. Through the years, fees have been seen rising, however it is also necessary to keep the services running.

On the other hand, because the Finnish population is getting older, the need for certain services has risen. One of these services is the health and social services. Today one of the biggest topics of discussion amongst Finnish politicians and officials has is about the health and social services; how to keep them running in the future, how to get and keep skilled medical personnel and how to finance these services so that the quality is maintained. One solution is to do cooperation between municipalities in health and social services. This option gives the municipalities a chance to cut costs and maintain the quality of services. Another solution is to combine several smaller municipalities into bigger one, as the Finnish government is planning to do. Both options have pros and cons. As stated, due the aging and retirement of the Finnish population, there is an increased need for doctors, nurses and other medical personnel is growing each year. On the other hand, small municipalities have difficulties to find and employ skilled personnel. In consequence, many municipalities have bought medical services and medical personnel from private companies. This option gives municipalities a chance to keep the services running.

Based on our research we learned that many of the problems which municipalities are facing or are going to face in the future, have been recognised by politicians and municipal officials, who are working hard to solve these problems and it is reassuring to know that the necessary measures are being taken. To adjust to these future difficulties politicians and officials have recognised the amount of work to be done, but working together and finding the best possible solutions will keep municipalities and their services on the level that we have used to today.



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Appendix 1

Questionnaire for the IP of the Local Decision Making	
State	
Name	
UniversityE-mail	
Phone	
Cell	
BASIC INFORMATION OF THE MUNICIPAL	LITIES IN YOUR STATE
How many municipalities were there in your c	
What is the population density (people/km2) in 2010?	
What was the municipal tax rate in (%) in 199 (average)	
What are the other main sources of finance of the m property taxes, and fees)? State the tax and its	level.
What were the names and the main ideologies municipalities in 2010?	
What are the main services offered by the mun scribe, for example health care, average 5 budgets, basic education?)	50 % out of the municipalities
What is the role of the municipality in providing Does it provide all the social services, here services and education services etc.?	ng services to the residents? alth services, infrastructure
POLITICAL-ADMINISTRATIONAL SYSTEM	
What is the political-administrational system of	
country? (For example, you can draw an organ	isation chart and explain it)
COUNCIL	
a)Do the municipalities in your country have a	
b) If they have municipal councils, how are the	ey selected?
c) What is the role of the municipal council in	
offered to the residents and providing ser	vices?
BOARD	
10. a) Do the municipalities in your country have a	
b) If you have a municipal board, how is it	selected?
c)What is the role of the municipal board i	n the political-administrational
system of the municipalities in your country?	
COMMITTEE	
Do you have municipal committees?	
If you have municipal committees, please	give names and describe the
main duties of the committees.	
Do you have other bodies of the municipal org	anisation?
If you do have other bodies, what are the main	duties/responsibilities of those

bodies?



# C. VIEWS OF BROADER SOCIAL, ECONOMIC CONTEXTS ON FUTURE PROSPECTS

a) Explain the co-operation between municipalities and state?

Does the state finance the municipalities?

Does the state oversee the services the municipalities offer to the residents of the municipalities?

List and briefly explain the main legislation (laws and other statues) concerning municipalities?

The legislation on Equality bases on the directives of EU. Explain how the legislation of equality shows in the everyday work of the municipalities?

Explain briefly the economic situation of the municipalities in your country.

Are they having problems with financing the services offered to the citizens?

What is the level of unemployment on average in the municipalities in your country? Does it differ much in different regions?

How much European support have the municipalities received in the last years e.g. for infrastructure investments or social programmes? (In millions/year)

Do the municipalities in your country have equal opportunities policies and plans?

What would you say are the main issues or problems in achieving equal opportunities in the municipalities?

Does the municipality have discussions about values and ethical considerations?

How has the status of public sector employment/employees changed over the years in your country? What implications do you think this has had for the residents of the municipalities and employment opportunities?

Do you want to bring something else up concerning the municipalities in your country?

Thank you for your co-operation. If you need more information, please do not hesitate to take contact by e-mail: liisa.westman@pkamk.fi or pert-ti.laitinen@pkamk.fi



Appendix 2

# Thematic interview questions

- 1. How the decision making process has been arranged in social and healthcare?
- 2. What are the main tasks in the social and healthcare?
- 3. What kinds of opportunities or threats are existed in the future?
- 4. What other information would you like to tell us concerning about social and healthcare?

#### North Karelia University of Applied Sciences Publications B

- B:40 CE-merkintä bioenergia-alan tuotteissa. Veera Pyy. 2012.
- B:39 Käyttäjänäkökulmia ikäasumiseen. Mirja Kälviäinen & Aino Lampio. 2012.
- B:38 KOKO aluekehittämisen välineenä Pohjois-Karjalassa. Niina Hattunen (toim.) 2012.
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- B:31 Innovation Month® Exercise Book. Ilari Havukainen, Iouri Kotorov, Mervi Leminen. 2011.
- B:30 Innovaatiokuukausi® Työkirja. Ilari Havukainen, Heikki Immonen, Iouri Kotorov, Kari Kuikka, Anssi Kähkönen, Mervi Leminen, Santtu Pulli & Teppo Tarnanen. 2011.
- B:29 Innovation Month® Workbook. Ilari Havukainen, Heikki Immonen, Iouri Kotorov, Kari Kuikka, Anssi Kähkönen, Mervi Leminen, Santtu Pulli & Teppo Tarnanen. 2011.
- B:28 Opas energiatehokkaaseen korjausrakentamiseen ja lämmittämiseen. Ilmestyy myöhemmin.

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This book consists of five articles on local decision making in Poland, Czech Republic and Finland. The articles are based on research papers presented in the International Programme Course (IP-course) called "Local Decision Making" arranged in the Netherlands, at the INHOLLAND University of Applied Sciences in Rotterdam in April 2012. The IP-course was financed by the European Social Found, Life Long Learning Programme. The authors of this book are from North Karelia University of Applied Sciences, Finland; Masaryk University, Czech Republic and University of Humanities and Economics in Lodz, Poland.

The articles in this book discuss the development of civil societies, local decision making, cleavages in politics, the rise of extremism, welfare, and social and health care services in municipalities. The articles state the importance of understanding the concept of welfare in the context of municipalities and the global world. Producing welfare for the residents of municipalities is the main issue discussed in this book.









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